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Counsel to the TSC Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
)	
Debtors.)	Jointly Administered

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MAY 19, 2011 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors’ notice and claims agent, The Garden City Group (“GCG”), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “*February Debtors*”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Other TSC Debtors*” and, collectively with the February Debtors, the “*TSC Debtors*”).

I. UNCONTESTED MATTERS

- A. Motion to Extend Exclusive Periods.** Other TSC Debtors' Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the Other TSC Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 86]

Response Deadline: May 12, 2011 at 5:00 p.m.

Related Documents: None

Response(s) Received: None

Status: This matter is going forward.

New York, New York
Dated: May 17, 2011

/s/ Ira S. Dizengoff

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