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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
Debtors.)	Jointly Administered
_____)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 31, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

I. CONTESTED MATTER

A. Swarts Motion for Stay. Motion for Stay of Bankruptcy of the Swarts Claims Appeals v. TerreStar Corporation (Claim #142) TerreStar Networks, Inc. (Claim #129) & Loral Space & Communications & Jefferies & Company, Inc. [Docket No. 767]

Response:

1. Reorganized TSC Debtors' Response to Motion for Stay of Proceedings Pending the Swarts Claim Appeals [Docket No. 774]

Reply:

2. Reply of Jeffrey M. & Patricia E. Swarts (The Swarts Claimants) [Docket No. 776]

Related Document(s): None

Status: The hearing on this matter is going forward.

**II. STATUS CONFERENCE REGARDING ADVERSARY PROCEEDING
NO. 13-01334-SHL**

A. TSC Debtors' Motion to Dismiss. The TSC Debtors' Motion to Dismiss Adversary Complaint [Docket No. 9]

Related Document(s):

1. Complaint of Aldo Ismael Perez to Revoke an Order of Confirmation (11 U.S.C. § 1144) [Docket No. 1]
2. Declaration of Douglas Brandon in Support of the TSC Debtors' Motion to Dismiss Adversary Complaint [Docket No. 10]

Status: A status conference will be held on this matter.

New York, New York
Dated: July 29, 2013

/s/ Ira S. Dizengoff

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