

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park
New York, New York 10036
(212) 872-1000 (Telephone)
(212) 872-1002 (Facsimile)
Ira S. Dizengoff
Arik Preis

1700 Pacific Avenue, Suite 4100
Dallas, Texas 75201
(214) 969-2800 (Telephone)
(214) 969-4343 (Facsimile)
Sarah Link Schultz

Counsel to the Reorganized TSC Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|-------------------------|
| _____) | |
| In re:) | Chapter 11 |
| TERRESTAR CORPORATION, <i>et al.</i> , ¹) | Case No. 11-10612 (SHL) |
| Reorganized Debtors.) | Jointly Administered |
| _____) | |

**NOTICE OF HEARING ON MOTION FOR STAY
OF BANKRUPTCY OF THE SWARTS CLAIMS APPEALS [Docket No. 767]**

PLEASE TAKE NOTICE that on May 6, 2013, Jeffrey M. Swarts (“*Swarts*”) filed the *Motion for Stay of Bankruptcy of the Swarts Claims Appeals v. Terrestar Corporation (Claim #142) Terrestar Networks, Inc. (Claim #12) & Loral Space & Communications & Jefferies & Company, Inc.* [Docket No. 767] (the “*Motion*”).

¹ The reorganized debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: TerreStar Corporation [6127], TerreStar Holdings Inc. [0778], TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Reorganized TSC Debtors*”).

PLEASE TAKE FURTHER NOTICE that on June 11, 2013, the Reorganized TSC Debtors filed the *Reorganized TSC Debtors' Response to Motion for Stay of Proceedings Pending the Swarts Claims Appeals* [Docket No. 774] (the "**Response**").

PLEASE TAKE FURTHER NOTICE that a hearing has been set for **July 31, 2013 at 10:00 a.m. (prevailing Eastern time)** before the Honorable Sean H. Lane of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Courtroom 701, New York, New York 10004, wherein the Court will consider the Motion and the Response.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and Response may be obtained for a fee on the Court's website at <http://ecf.nysb.uscourts.gov> or without charge on the TSC Debtors' claims and noticing agent's website at <http://www.terrestarcorporprestructuring.com>.

New York, New York
Dated: July 23, 2013

/s/ Ira S. Dizengoff

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