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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
Debtors.)	Jointly Administered
_____)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JUNE 25, 2013 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

I. FINAL FEE APPLICATIONS

- A. **Fifth Interim and Final Fee Application of Akin Gump.** Fifth Interim and Final Fee Application of Akin Gump Strauss Hauer & Feld LLP for Final Allowance of Compensation and for Reimbursement of Expenses for the Period from February 16, 2011 through March 7, 2013 [Docket No. 754]
- B. **Fifth and Final Fee Application of Blackstone.** Fifth and Final Application of Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors for Allowance (and Final Approval) of Compensation for Actual and Necessary Services Rendered and Reimbursement of Actual and Necessary Out-Of-Pocket Expenses Incurred for the Period of February 16, 2011 through March 7, 2013 [Docket No. 756]
- C. **Final Fee Application of Deloitte.** Final Fee Application of Deloitte Tax LLP for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the TSC Debtors for the Period from February 16, 2011 through March 7, 2013 [Docket No. 758]

Response Deadline: May 21, 2013 at 4:00 p.m.

Responses:

1. Response of the United States Trustee Regarding Fifth Interim and Final Application for Compensation [Docket No. 764]
2. Limited Objection of Jeffrey M. & Patricia E. Swarts (The Swarts Claimants) to the Fifth Interim and Final Applications for Compensation of Akin Gump Strauss Hauer & Feld LLP (#754) and Blackstone Advisory Partners LP (#756) [Docket No. 768]

Related Document(s):

3. Notice of Hearing on Fifth Interim and Final Applications for Allowance of Compensation and Reimbursement of Expenses of Certain Professionals [Docket No. 760]
4. Notice of Adjournment of Hearing on Matters Previously Scheduled to Be Heard on June 5, 2013 [Docket No. 770]

Status: The hearing on this matter is going forward.

II. STATUS CONFERENCE

- A. **Swarts Motion for Stay.** Motion for Stay of Bankruptcy of the Swarts Claims Appeals v. Terrestar Corporation (Claim #142) Terrestar Networks, Inc. (Claim #129) & Loral Space & Communications & Jefferies & Company, Inc. [Docket No. 767]

Response:

1. Reorganized TSC Debtors' Response to Motion for Stay of Proceedings Pending the Swarts Claims Appeals [Docket No. 774]

Reply:

2. Reply of Jeffrey M. & Patricia E. Swarts (the Swarts Claimants) to the TSC Debtors' Response to the Swarts Motion for Stay [Docket No. 776]

Status: A status conference will be held on this matter.

New York, New York
Dated: June 21, 2013

/s/ Ira S. Dizengoff

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