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Counsel to the TSC Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
)	
Debtors.)	Jointly Administered

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
APRIL 26, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors’ notice and claims agent, The Garden City Group (“GCG”), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “**February Debtors**”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “**Other TSC Debtors**” and, collectively with the February Debtors, the “**TSC Debtors**”).

I. UNCONTESTED MATTERS

- A. Motion to Employ and Retain Blackstone Advisory Partners L.P.** February Debtors' Application for Entry of Interim and Final Orders Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Financial Advisor for the February Debtors *Nunc Pro Tunc* to the February Petition Date [Docket No. 35]

Response Deadline: April 19, 2011 at 5:00 p.m.

Related Documents:

1. Declaration of C.J. Brown Pursuant to Bankruptcy Code Sections 327(a) and 328(a), Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Interim and Final Orders Authorizing the Retention of Blackstone Advisory Partners L.P. as Financial Advisor *Nunc Pro Tunc* to the February Petition Date [Docket No. 49]
2. Interim Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Financial Advisor for the February Debtors *Nunc Pro Tunc* to the February Petition Date [Docket No. 56]

Response(s) Received: None

Status: This matter is going forward for the purpose of presenting a revised final order.

New York, New York
Dated: April 21, 2011

/s/ Ira S. Dizengoff

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