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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 11-10612 (SHL)
	)	
Debtors.	)	Jointly Administered
	)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
NOVEMBER 14, 2012 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Due to the damage caused by Hurricane Sandy and the closure of the United States Bankruptcy Court in Manhattan, the location for the hearing has not yet been determined. Pursuant to General Order M-443, the hearing may take place outside the judicial district for the Southern District of New York at a location to be determined by the Court. The location for the hearing will be posted by a notice on the Court’s docket.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “*February Debtors*”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Other TSC Debtors*” and, collectively with the February Debtors, the “*TSC Debtors*”).

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

**I. UNCONTESTED MATTERS**

**A. Fourth Interim Fee Applications.**

1. **Fourth Interim Fee Application of Akin Gump.** Fourth Application for Interim Professional Compensation of Akin Gump Strauss Hauer & Feld LLP for Approval and Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from March 1, 2012 through June 30, 2012 [Docket No. 609]
2. **Fourth Interim Fee Application of Blackstone.** Fourth Application for Interim Professional Compensation of Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors for Allowance of Compensation for Actual and Necessary Services Rendered and Reimbursement of Actual and Necessary Out-Of-Pocket Expenses Incurred for the Period of March 1, 2012 through June 30, 2012 [Docket No. 610]
3. **Fourth Interim Fee Application of Deloitte.** Fourth Application for Interim Professional Compensation of Deloitte Tax LLP for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the TSC Debtors for the Period from March 1, 2012 Through June 30, 2012 [Docket No. 604]

Response Deadline: October 30, 2012 at 5:00 p.m.

Responses: None

Related Document(s):

4. Notice of Hearing on Fourth Applications for Interim Allowance of Compensation and Reimbursement of Expenses of Certain Professionals [Docket No. 615]

Status: The hearing on this matter is going forward for the purpose of presenting a proposed order.

New York, New York  
Dated: November 9, 2012

*/s/ Ira S. Dizengoff*

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