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Sarah Link Schultz

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Counsel to the TSC Debtors

	)	
In re:	)	Chapter 11
	)	
TERRESTAR CORPORATION, et al., 1	)	Case No. 11-10612 (SHL)
	)	
Debtors.	)	Jointly Administered
	)	•

#### **NOTICE OF PUBLICATION**

PLEASE TAKE NOTICE that pursuant to the Order (A) Approving the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors; (B) Approving Related Notice and Objection Procedures; (C) Approving Amended Forms of Ballots for the Solicitation of Votes To Accept or Reject the Third Amended Plan; and (D) Scheduling Confirmation Hearing, dated August 24, 2012 [Docket No. 591] (the "Disclosure Statement Order"), at the direction of counsel for the TSC Debtors,

<sup>&</sup>lt;sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] ("*TSC*") and TerreStar Holdings Inc. [0778] (collectively, the "*February Debtors*") and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "*Other TSC Debtors*" and, collectively with the February Debtors, the "*TSC Debtors*").

Pg 2 of 11

the Notice of Hearing To Consider Confirmation of the Chapter 11 Plan Filed by the TSC

Debtors and Related Voting and Objection Deadlines (the "Confirmation Hearing Notice") was

published in the following publications on September 5, 2012: The Washington Post, National

Edition and USA Today, National Edition.

PLEASE TAKE FURTHER NOTICE that at the direction of counsel for the TSC

Debtors, the Notice of Marketing of Assets and Potential Sale Thereof [Docket No. 602] (the

"Marketing Notice" and together with the Confirmation Hearing Notice, the "Notices") was

published in the following publications on September 5, 2012 and September 6, 2012,

respectively: The Washington Post, National Edition and USA Today, National Edition.

PLEASE TAKE FURTHER NOTICE that affidavits of publication and copies of the

Notices as published in each publication are attached hereto as Exhibit A.

New York, New York

Dated: September 13, 2012

/s/ Ira S. Dizengoff

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Sarah Link Schultz

Counsel to the TSC Debtors

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### **EXHIBIT A**



7950 Jones Branch Drive • McLean, Virginia 22108 (703) 854-3400



#### VERIFICATION OF PUBLICATION

## COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Wednesday</u>, <u>September 5, 2012</u> the following legal advertisement – <u>In re: TERRESTAR CORPORATION</u>, *et al.* - was published in the national edition of **USA TODAY**.

Principal Clerk of USA TODAY September 5, 2012

This 5 day of Spr mble month year.

Notary Public

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MY COMM. ENGRES

MY COMM. EN

### Health

## Jessica Simpson tackles those pregnancy pounds

## And Weight Watchers is helping

By Nanci Hellmich **USA TODAY** 

Jessica Simpson, 32, the new celebrity spokeswoman for Weight Watchers, says that when she was pregnant, she was "constantly hungry" and had a "big appetite."

"I let myself indulge in everything I wanted because it was the first time I was ever pregnant, and I wanted to enjoy it," says the singer, actress and fashion designer. "I wanted to be happy and eat what I wanted."

One of her favorite indulgences during pregnancy: macaroni and cheese.

On May 1, Simpson gave birth to her first child — 9-pound, 13-ounce Maxwell Drew, her daughter with her fiancé, Eric Johnson, a former NFL tight end.

"I didn't realize (the weight) didn't all come off with the baby," she says.

Simpson, who has been following the commercial weightloss program with family and friends for a few months, will begin appearing in ads next week. The first one will give insight into why she joined Weight Watchers and her initial experience on the program.

#### Health is what counts

Although she's not revealing her starting weight, Simpson said in March that she weighed 170 pounds when she posed nude and pregnant for the April issue of Elle magazine. She's 5foot-4. She says Weight Watchers hasn't given her a goal or a percentage she has to lose:

"They want me to be healthy." Weight Watchers tells members that a healthy weight range for a person her height is 117 to 146 pounds. She says the extra pounds are coming off quickly, but she won't reveal exactly how much she has dropped:



Celebrity spokeswoman: Simpson's first Weight Watchers ad was shot in Los Angeles on Aug. 16.

"I've lost weight every week."

Simpson is "eating less of everything," but "I don't believe in has always completely depriving yourself." Since joining Weight Watchers, she hasn't eaten macaroni

and cheese: "It's better not to have it at the moment." Still, she has to satisfy her cravings for chocolate. "I'm a woman who wants her chocolate," she says. "I allot myself a

"My weight been something people like to comment on. I've gotten used to it."

one of those, and my craving is satisfied. I don't need the whole bag of M&Ms."

She's following the PointsPlus program, which assigns points to foods based on the amount of protein, fiber, carbohydrates and fat in them. Fresh fruits and most vegetables are zero points, so members can eat as much of those foods as they want. At first, she was eating about 34 points a day on the program, but shape for the next season of

## 'Madly in love' with daughter

Jessica Simpson, 32, says she's "madly in love with my daughter," Maxwell Drew, born May 1.

"Being a mom is the most wonderful thing I've ever done. Everything she does is exciting to me," Simpson says.

"She's tall like her daddy (fiancé Eric Johnson). She's so pretty. She's definitely a mix of me and Eric. When you put my baby picture up next to hers, we look just alike.

"I want to have a bunch of babies, for sure."



**Celebrity couple:** Simpson and her fiancé, Eric Johnson.

after she weaned her daughter off breast-feeding, her points dropped to 28.

She has Weight Watchers meetings in her home with her mother, Tina, and several good friends – 14 people in all. By late August, they had collectively lost 160 pounds, she says. "It's nice to do it together and motivate each other.'

Besides monitoring her food intake, Simpson says, she's doing about 60 minutes of cardio exercise a day, most of it walking, in preparation for getting in

NBC's Fashion Star. "My boobs are way too big to run at this point. I'm just walking."

She wears a pedometer to track her steps. She's walking about 14,000 steps a day but started at 10,000. A mile is roughly 2,000 to 2,500 steps, depending on stride length. Many health experts recommend that people try to take at least 10,000 steps a day.

The pedometer helps her keep track of how active she is and allows her to minimize her workout time and maximize her time with Maxwell, she says.

#### A solid support system

Johnson is walking with her. "We take Maxwell out a lot. ... (Johnson) was really healthy when I met him, eating a vegetarian diet and very health-conscious from being an athlete."

He has been supportive. "I have his support but not pressure. The fact that he loves me the way I am right now — we're set. He knows I want to feel better in my skin."

Simpson also is working with personal trainer Harley Pasternak about four to five times a week. She's doing short, simple body-toning workouts.

For years, there has been a lot of publicity about Jessica Simpson's weight cycling. "My weight has always been something people like to comment on. I've gotten used to it. It'll start to get boring at some point, I hope," she says.

"Nobody wants to talk about their weight. For me, I have had to come to a place where I am comfortable with myself. I'm a mom now and get to be a role model for this beautiful little girl."

Getting back into shape after pregnancy is challenging, but it's important for feeling confident as a woman, she says.

"I feel like everybody can do what I am doing. I'm not a supermodel. My body is not bouncing back like a supermodel. I'm just your everyday woman who is trying to feel good and be healthy for her daughter, her fiancé and herself."

## **Television**

fun-size (bag of) M&Ms. I eat

# Real-life drama plays out on 'Broadway or Bust'

## Series follows teens' dreams

By Carol Memmott **USA TODAY** 

Broadway or Bust, a three-part documentary that chronicles 60 high school musical performers as they sing and dance their way to the top of a heated competition, is Glee, Smash and High School Musical rolled into one. Except it's real.

"It goes beyond all those shows because it's not scripted, it's not fiction, it's real," says Van Kaplan, president of the National High School Musical Theater

Awards, also known as the Broadway or Bust, Sunday, 8 ET/PT, PBS (times may

Jimmy Awards. "These kids are in our communities. They are all around us. They are moti-

vated, inspiring people. I think what's different with our program is you get to meet them, (and) you're experiencing exactly what they're experiencing as it's being thrown at them."

Broadway or Bust: The Casting Call airs Sunday on PBS (8 ET/PT, times may vary), followed by Broadway or Bust: Boot Camp Sept. 16 and Broadway or Bust: *And the Winner Is* . . . Sept. 23.

The series is a co-production of WGBH Boston and Lance K. Shultz in association with the

Jimmy Awards. More than 50,000 students answered a casting call that eventually was whittled down to the 60 regional winners who headed to New York in June for a grueling "theatrical boot camp," where they received one-on-one coaching from Broadway stars including Leslie Odom Jr. (Rent, TV's Smash) and Telly Leung (Godspell, TV's Glee). It all builds toward a production, staged at the Minskoff Theatre on Broadway, where they compete for the Jimmy Awards. One male and one female are chosen as the best young theater stars



**Stars in their eyes:** Chloe Voreis, center, is among the 60 teenage musical performers who dream of performing on Broadway.



Competition, and fun: Joshua Grosso, front, and fellow per-

formers take a bus ride to the landmark restaurant Sardi's in New York.

by a panel of judges. Among the teens who participated in the week of rehearsals, coaching and performing was Joshua Grosso, 18, of Davie, Fla., who is now majoring in musical theater at Carnegie Mellon University in Pittsburgh. Like many of the participants, his back story is compelling: He was actually the runner-up in his regional competition but was invited after the winner was un-

"I felt like I was the substitute for the actual winner, that I hadn't really proven myself to be worthy enough to perform with these wonderful, talented actors," Grosso says. "At the end of the day, runner-up or not, we still had a show to perform. I could wallow in self-pity or actually mature and harden up

able to attend.

and keeping moving forward." "These are real kids with real talent who have the guts to follow their dreams, and I feel like that's what we captured on television," says Laurie Donnelly,

WGBH executive producer of

lifestyle productions.

"It's a competition, but it's really about the process, about these 60 talented, brave souls who are ready and willing to put themselves on the line with the hope they could make it on Broadway," she says. "That, to me, is worth capturing.'

For Erica Durham, 18, of Aliquippa, Pa., who is now a musical-theater major at Penn State, the experience made her even more determined to make it on Broadway. "The biggest goal in my life," she says, "is to go back to New York."

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In re: TERRESTAR CORPORATION, et al.,

Debtors.

Debtors.

Debtors.

Chapter 11 • Case No. 11-10612 (SHL) Debtors. ) Jointly Administered

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN
FILED BY THE TSC DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND PARTIES IN INTERESTINTHE ABOVE-CAPTIONED CHAPTER 11 CASES

INTERESTINTHE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASETAKE NOTICE THAT on August 24, 2012, the United States Bankruptcy (ourt for the Southern District of New York (the "Gourt") entered an order (Docket No. 591) (the "Disclosure Statement Order")

(a) approving the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors TerreStar Corporation, Motient Communications Inc. Motient Holdings Inc., Motient Everies Inc., Motient Servies Inc., Motient Ventures Holding Inc., MVH Holdings Inc., and TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No. 564) (together with the Second Amended Disclosure Statement" and as the same may be modified or amended from time to time, the "Disclosure Statement") filed by TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Collectively, the "TSC Debtors"), (b) Thing the desa and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the "Plan"), (c) approving the procedures for soliciting and tabulating the votes on, and for objecting to, the Plan and (d) approving the manner and form of notices and documents relating to the Plan.

notices and documents relating to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence at 11:00 a.m. (prevailing Eastern Time) on October 10, 2012 before the Honorable Sean H. Lane, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, "Sean States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, "Sean States Bankruptcy Court for the Southern District of New York, Iocated at One Bowling Green, New York, "Sean States Bankruptcy Court for the Southern District of New York, Iocated at One Bowling Green, New York, "Sean States Bankruptcy Court for the Southern District of New York, Iocated at One Bowling Green, New York, Iocated Acted Tool Bowling Green, Ne

New York 10004.

\*\*Please be advised: The Confirmation Hearing May be continued from time to time by the court or the 1st of the by the court or the 1st of the by the than by such addournment being announced in open court or by a to addournment filed with the court and served on the List of all parties required to be notified under bankrupicy rule 2002 and local rule 2002. Announce parties by the 1st of the 1st of

entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan (or changing a vote on the Plan, as applicable) is 5:00 p.m. (prevailing Eastern Time) on September 28, 2012 (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, a Preferred Stock Ballot or a Master Preferred Stock Ballot and intend to vote on the Plan or change your vote on the Plan, for your vote to be counted you must; (a) follow the instructions carefully; (b) complete all of the required information on the Ballot, Preferred Stock Ballot or Master Preferred Stock Ballot as applicable; and (c) execute and return your completed Ballot, Preferred Stock Ballot or Master Preferred Stock Ballot so that it is a stually received by the Garden City Group, Inc. (the "Claims Agent") (or nominee, as appropriate)\*, according to and as set forth in detail in the voting instructions on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

instructions on or before the Volting Deadline. A radiure to follow such instructions may disqualify your vote.

CRITICAL INFORMATION REGARDING OBJECTINE OT THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND

ARTICLE IX. B. CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER

THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.<sup>3</sup>

Plan Objection Deadline. The deadline for filing objections to the Plan is September 28, 2012 at

5:00 p.m. (prevailing fastern Time) (the "Plan Objection Deadline").

Objections to the Plan. All objections, if any, to the Plan must: (a) be in writing; (b) conform to

the Bankruptcy Rules, the Local Rules and any orders of the Court; (c) state the name and address of the

objecting party and the amount and nature of the claim or equity interest of such entity; (d) state, with

particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification

to the Plan that would resolve such objection; and (e) be filed, contemporaneously with a proof of service,

with the Court and served so that it is actually received no later than the Plan Objection Deadline it is actually received in the tran the Plan Objection Deadline in the Collowing parties as well as counsel to any statutory committee appointed in these chapter 11 cases: to the Plan that would resolve such objection; and (e) be filed, contemporaneously with a proof of service, with the Court and served so that it is actually received no later than the Plan Objection Deadline by the following parties as well as counsel to any statutory committee appointed in these chapter 11 cases: (i) AKIN GUMP STRAUSS HAUER & FELD LLP, Attnr. It a Dizengoff and Arik Preis, One Bryant Park, New York, New York 10036, (212) 872-1000 (Telephone), (212) 872-1002 (Facsimile) - and- Attn: Sarah Link Schultz, 1700 Pacific Avenue, Suite 4100, Dallas, Texas 75201, (214) 969-2800 (Telephone), (214) 969-3434 (Facsimile); (ii) QUINH EMANUEL LURQUHART & SULLIVAN, LLP, Attnr. Stort Ct. Shelley and Daniel Holzman, 51 Madison Avenue, 22nd Floor, New York, New York 10010, (212) 849-7000 (Telephone), (212) 849-7100 (Facsimile); (iii) WEIL, GOTSHAL & MANGES LLP, Attnr. Debra A. Dandeneau and Ronit Berkovich, 767 Frifth Avenue, New York, 1078, (12) 310-8000 (Telephone), (212) 310-8000 (Telephone), (212) 403-2000 (Facsimile); (iv) WACHTELL, LIPTON, ROSEN & KATZ, Attnr. Scott K. Charles and Alexander B. Lees, 51 West 52nd Street, New York, New York 10019, (212) 403-2000 (Telephone), (212) 403-2000 (Facsimile); (iv) RICHARDS KIBBE & ORBELLP, Attnr. Michael Friedman and Keith Sambur, One World Financial Center, New York, 1071 0281, (212) 350-3464 (Telephone), (217) 344-3486 (Facsimile); (iv) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK, Attn: Susan D. Golden, 33 Whitehall Street, Suite 2100, New York, NY 10004.

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory, if you should have any questions, however, or if you would like to obtain additional solicitation materials, please contact the Claims Agent, by: (a) calling the TSC Debtors' restructuring website at www. Terrestructuring brown of the Machine Agent, by: (a) calling the TSC Debtors of Solicitation materials, please contact the Claims Agent, by: (a) calling the TSC Deb

explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN: THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS TO THE MAXIMUM EXTENT PERMITTE DY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM OR PROOF OF INTEREST IN THE CHAPTER 11 CASES OR FAILED TO VOTETO ACCEPTOR REJECT THE PLAN OR VOTED TO REJECT THE PLAN. On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second

Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings nc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., FerreStar Holdings Inc. and TerreStar New York Inc. (Docket No. 338) (the "Second Amended Disclosure Parties who receive a Preferred Stock Ballot should return such ballot to the Nominee in accordance

Parties who are not entitled to vote to accept or reject the Plan are deemed to have opted out of the third-party releases contained in the Plan

### LEGAL NOTICE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA In re: Global Industrial Technologies, Inc., Harbison-Walker Refractories Company, Indresco International, Ltd., Harbison-Walker Refractories Europe, Ltd., Harbison-Walker International Refractories, Inc., Global Industrial Technologies Services Company, GPX Corp., GNX Foreign Sales Corp., Global Processing Systems, Inc., TMPSC, Inc., GPX Forge, Inc., GPX Forge Acquisition, Inc., GPX Forge, Inc., APX Green Industries, Inc., A.P. Green Services, Inc., APG Development Corp., Detrick Refractory Fibres, Inc., APR Gefractories Corp., Intogreen Co., AP Green International, Inc., AP Greene Refractories, Inc., Lanxide ThermoComposites, Inc., Chiam Technologies, Inc., RHI Refractories America, Inc., ANH Refractories Company (fi/A RHI) Services, Inc., RHI America Receivables Corporation, Debtors.

In Proceedings for a Reorganization under Chapter 11
Jointly Administered at Case No.02-21626-JKF

### NOTICE OF RESUMED CONFIRMATION HEARING

NOTICE OF RESUMED CONFIRMATION HEARING

PLEASE TAKE NOTICE THAI:

1. Following confirmation hearings conducted on June 5-6, 2006, October 26-27, 2006, November 17, 2006, and March 16, 2007, the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court") entered a memorandum opinion and an order on November 13, 2007, overrul-ing objections of certain objecting insurers (the "Objecting Insurers") and confirming the Third Amended Plan of Reorganization of Global Industrial Technologies, Inc., et al., Dated December 28, 2005 (as amended, supplemented, or otherwise modified from time to time, the "GIT Plan").

2. The Objecting Insurers appealed from the order confirming the GIT Plan to the United States District Court for the Western District of Pennsylvania (the "District Court") and then to the United States Court of Appeals for the Third Circuit (the "Court of Appeals").

3. On May 4, 2011, the Court of Appeals vacated the District Court's order affirming confirmation of the GIT Plan and remanded the matter to the Bankruptcy Court for further proceedings consistent with its opinion.

opinion.

4. By June 6, 2012, Global Industrial Technologies, Inc. and its affiliated debtors and debtors-inpossession (collectively, the "Debtors") and the Objecting Insurers reached settlement agreements (the
"Settlement Agreements"), subject to Bankrupty Court approval, pursuant to which the Objecting
Insurers agreed to withdraw all remaining objections to the GIT Plan.

5. On August 29, 2012, the Debtors filed certain technical amendments [Doc. No. 10698] (the
"Technical Amendments") to the GIT Plan to revise certain technical aspects of the GIT Plan to be consistent with the Settlement Agreements and to account for the passage of time since the confirmation bear-

ettlement Agreements and to account for the passage of time since the confirmation hear

ingsheld in 2006 and 2007.

6. The resumed hearing on confirmation of the GIT Plan as modified by the Technical Amendments (the "Modified Third Amended Plan") shall be held on October 29, 2012 at 9:00 a.m. (Fastern), in Courtroom A,54th Floor, U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219.

7. Objections, if any, to the Modified Third Amended Plan must; (a) be in writing; (b) comply with the Bankruptcy Rules, the Local Bankruptcy Rules, and other case management rules and orders of this Court; (d) state the name and address of the objection garty; (d) state with particularity the legal and factual basis for such objection; and (e) be filed with the Bankruptcy Court and served upon the Debtors' counsel and the Official Service List on as to be actually received by no later than September 28, 2012. A copy of the Official Service List may be obtained from the Debtors' website at www.rhierorg.com.

8. The Debtors may file a reply to any objections to the Modified Third Amended Plan within twelve (12) days after the date that tobjections are served.

(12) days after the date that objections are served.

9. Confirmation of the Modified Third Amended Plan may affect the holders of claims

12. A Modified Third Amended Plan proposes. against and equity interests in the Debtors. The Modified Third Amended Plan proposes Injunctions channeling all Asbestos Personal Injury Claims and all Silica Personal Injury Claims and all Silica Personal Injury Claims aring from first exposure to the Debtors' silica-containing products prior to February 14, 2002 to Asbestos and Silica Personal Injury Trusts which will be established pursuant to the terms of the Modified Third Amended Plan. All persons or entities asserting claims based on exposure to the Debtors' asbestos-containing products at any time or based on exposure to the Debtors' silica-containing products prior to February 14, 2002 will be covered by the Injunctions.

10. Copies of the GIT Plan and the Technical Amendments are on file with the clerk of the Bankruptcy Court, and copies of the same may be obtained, free of charge, by accessing the Debtors' website at www.thireorg.com.Additionally.copies of the GIT Plan and the Technical Amendments may be viewed on the internet at the Bankruptcy Court's website (www.pawb.uscourts.gov) by following the directions for accessing the CM-ECF system on such website.

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#### The Washington Post

District of Columbia, ss., Personally appeared before me, a Notary Public in and for the said Beverly Williams, well known to me to be the CIRCULATION BILLING ASSIST. MANAGER of The Washington Post, a daily newspaper printed and published in the City of Washington, District of Columbia, and making oath in due form of law that an advertisement containing the language annexed hereto was published in said newspaper on the date(s) mentioned in the certificate herein.

I Hereby Certify that the attached advertisement was printed and published in The Washington Post, a daily newspaper and was circulated in the Washington metropolitan area.

Published 1 time. Date(s): September 5, 2012 Witness my hand and official seal this 2012 Notary Public, District of Columbia My commission expires My Commission Expires 11/14/2015

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Chapter 11 Case No. 11-10612 (SHL)



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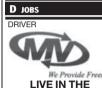
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NOTICE OF MARKETING OF ASSETS AND POTENTIAL SALE THEREOF PLEASE TAKE NOTICE that, on October 19, 2010 (the "October Petition Date") and February 16, 2011 (the "Petition Date"). The Other TSC Debtors and the February Debtors, respectively, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). Their chapter 11 cases are currently being jointly administered under Case No.11-10612 (SHL).

PLEASE TAKE FURTHER NOTICE that, on June 27, 2012, the TSC Debtors filed (i) the Third Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc.,

**Legal Notices - 202-334-7007** 

202-334-7029

In re: TERRESTAR CORPORATION, et al., 1

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Third Amended Joint Chapter 11 Plan of Terréstar Corporation, Motient Communications fine, in Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding, Inc., MVH Holdings Inc., Terréstar Holdings Inc. and Terréstar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the "Plan") and (ii) the First Supplement to the Scond Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan on the TSC Debtors (Docket No.513) (the "First Disclosure Statement Supplement") with the

Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, on August 10, 2012, the TSC Debtors filed the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors (Docker No. S64) (the "First Amended Disclosure Statement Supplement" and, together with the First Disclosure Statement Supplement. **Statement Supplement**" and, together with the First Disclosure Statement Supplemen and the Second Amended Disclosure Statement, <sup>2</sup> and as the same may be modified o mended from time to time, the "Disclosure Statement") with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that on August 24,2012, the Bankruptcy Court entereders approving, among other things, the adequacy of the First Amended Disclosur tatement Supplement [Docket No.591].

orders approving, among other timings, the adequacy of the Irist Amended Disclosure Statement Supplement [Docket No.591].

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Plan provides for a comprehensive restructuring of the TSC Debtors' pre-bankruptry obligations. The Plan is premised on the consummation of certain restructuring transactions supported by the TSC Debtors' largest preferred shareholders, which include, among other things, either (I)(a) equitizing TSCs obligations with respect to the 590 million in face amount of outstanding Preferred Series A TSC Interests and (b) satisfying unsecured claims by either, at the option of the TSC Debtors, issuing notes to holders of unsecured claims pursuant to the Plan or paying such claims in cash in full or (ii) in the event of a sale of substantially all of the TSC Debtors' assets, (a) paying unsecured claims in cash in full and (b) distributing to holders of Preferred Series A TSC Interests and Preferred Series B TSC Interests their pro rata share of sale proceeds.

Preferred Series A 15d. Interests and preferred Series b 15d. Interests and preferred Series A 15d. Interests and preferred Series and proceeds.

PLEASE TAKE FURTHER NOTICE that concurrently with the TSC Debtors' prosecution of the Plan, and in the full exercise of their fiduciary duties, the TSC Debtors' are also seeking alternative transactions (any such transaction, an "Alternative Transaction") for the sale of any or all of the TSC Debtors' assets that may result in greater value for the TSC Debtors' stakeholders and estates than the value that will result from the Plan. The assets that would be the subject of any such Alternative Transaction are those assets owned, held or used in the TSC Debtors' businesses, which includes, without limitation, TSC's equity interest in TerreStar Holdings in. ("TS Abdings"), its holdings holds licenses for 8 MHz of nationwide terrestrial spectrum in the 1.4 Gitz band, covering -3.12 million people ("1.4 Spectrum"). The 1.4 Spectrum is allocated under the FCC's flexible use standard, allowing the licenses to be used for a range of fixed and mobile services. \*

sused for a range of fixed and mobile services.

PLEASE TAKE FURTHER NOTICE that but pursuant to the Order Pursuant to Bankruptcy
Code Section 363(b) Authorizing Entry into a Consulting Agreement with RRF Engineering
Solutions, LLC (Docket No. 533), the TSC Debtors have retained RKF Engineering Solutions, LLC to assist them in evaluating the technical and engineering aspects of the 1.4 Spectrum. In
connection therewith, RKF has produced a report, which is available to any interested party
and muturousive execution of a Lindscapeno, elicitorium a revenue.

connection therewith, Nar has produced a report, which is available to any interested party and may require execution of a standard non-disclosure agreement.

PLEASE TAKE FURTHER NOTICE that all parties interested in pursuing an Alternative Transaction should contact the TSC Debtors' (i) financial advisor, Blackstone Advisory Partners, L.P., Tom Middleton (212-583-5252 or middleton@blackstone.com), Daniel Chang (212-583-5238 or changd@blackstone.com), or Michael Schlappig (212-390-2881). or michael schlappig@blackstone.com) as the primary point of contact, or (ii) counsel for the TSC Debtors, Akin Gump Strauss Hauer & Feld LLP, Sranh Link Schultz (214-969-2800 or schultz@akingump.com) or Arik Preis (212-872-1000 or appeis@akingump.com). To receive access to confidential and non-public information, interested parties will be

cess set forth above is currently the subject of a motion or any other proceeding befo he Bankruptcy Court. the bankruptcy court.

The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer identification number, are: (a) TerreStar Corporation (6127) ("TSC") and TerreStar Holdings Inc. [0778] (collectively, the "February Debtors"); and (b) TerreStar New York Inc. [6349], Motient Holdings Inc. [634], Motient Tomunications Inc. [3633], Motient Holdings Inc. [634], Motient Tomunications Inc. [3633], Motient Holdings Inc. [634], Motient Motient Motings Inc. [634], Motient Motie

License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "*Other TSC Debtors*" and, collectively with the

MVH Holdings Inc. [9756] (collectively, the "Other TSC Debtors" and, collectively with the February Debtors, the "TSC Debtors").

On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Meritar Holdings Inc., Motient Holdings Inc., Motient Holdings Inc., Motient Work Inc. (Docket No.338) (the "Second Amended Disclosure Statement"), which was approved by the Court by order entered January 17, 2012 (Docket No.343).

1.4 Holdings is not a debtor.

Recently, 1.4 Holdings entered into a short-term lease agreement with FirstEnergy Service Company whereby FirstEnergy Service Company is leasing the right to use a geographically small portion of the 1.4 Spectrum over the next year subject to certain termination rights.

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CASE # CAE12-03748
NOTICE
ORDERED, by the Circuit Court for Prince George's County this 10TH day of AuGUST, 2012, that the fore-closure sale of the real property known as 10244 Prince Place, Upper Marlboro, Maryland 20774 being the property mentioned in these proceedings, made and reported by Mark H. Wittstadt, Gerard Wm. Wittstadt, Jr., and Deborah A. Hill. Substitute Trustees. be ABC LICENSE: 7-Eleven, Inc., trading as 7-Eleven 3491641, 3304 Old Bridge Road, Lakeridge, (Prince William County), Virgina 22192. The above establishment is applying to the VIRGINIA DEPARTMENT OF ALCOHOLIC BEVERAGE CONTROL for a Wine and Beer Off Premises license to sell or manufacture alcoholic beverages. Bill Engen, SVP, 7-Eleven, Inc. NOTE: Objections to the issuance of this license must be submitted to ABC no later than 30 days from the publishing date of the first of two required newspaper legal notices. Objections should be registered at www.abc.virginia.gov or 800-552-3200. ard Wm. Witstadt, Jr., and Deborah A. Hill, Substitute Trustees, be ARTIFIED AND CONFIRMED, unless cause to the contrary thereof be shown on or before the 10TH day of SEPTEMBER, 2012. Provided a copy of this Order is inserted in some daily newspaper printed in some daily newspaper printed in each of three successive weeks, before the 10TH day of SEPTEMBER, 2012. The Report states the amount of the Foreclosure Sale to be \$30,953.75 Marilynn M. Bland #369 Clerk of the Circuit Court For Prince George's County, Maryland

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**Legal Notices** 815 Legal Notices

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE TSC DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

CAPTIONED CHAPTER TI CASES
PLEASE TAKE NOTICE THAT on August 24, 2012, the United
States Bankruptcy Court for the Southern District of New York
(the "Court") entered an order (Docket No. 591) (the "Disclosure
Statement Order") (a) approving the First Amended Supplement
to the Second Amended Disclosure Statement for the Third Amended oint Chanter 11 Plan of the TSC Dehtors TerreStar Cornoration Motie nomentagies i i runnio the ist occurs i energia coloridations inc., Motient License Inc., Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No 564) (together with the Second Amended Disclosure Statemen 564) (together with the Second Amended Disclosure Statement' and as the same may be modified or amended from time to time, the "Disclosure Statement") filed by TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Stevies Inc., Motient Ventures Holding Inc., MPH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (collectively, the "TSC Debtors"), (b) fixing the dates and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of TerreStar contimation of the Initial Amenaed Joint Cnapter I I Plan or ierreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., IerreStart Holdings Inc. and IerreStar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the "Plan"). (c) approving the procedures for soliciting and tabulating the votes on, and for objecting to, the Plan and (d) pproving the manner and form of notices and docu

PLEASE TAKE FURTHER NOTICE THAT the hearing at which Hearing") will commence at 11:00 a.m. (prevailing Eastern Time) on October 10, 2012 before the Honorable Sean H. Lane United States Bankruptcy Judge, in the United States Bankruptcy United States Bankruptcy Judge, in the United States Bankrup Court for the Southern District of New York, located at One Bowl York. New York 10004

Green, NewYork, NewYork 10004.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY
BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE TSC
DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH
ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A
NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON THE LIST OF ALL PARTIES REQUIRED TO BE NOTIFIED UNDER BANKRUPTCY RULE 2002 AND LOCAL RULE 2002-1 AND OTHER

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN Voting Record Date. The voting record date is January 10, 2012 hich is the date for determining which holders of Claims and Equit rests in Classes 3a, 3b, 4a, 4b, 4c, 4d, 4e, 4f, 4g, 4h, 4i, 6, 8a and 8l

Voting Deadline. The deadline for voting on the Plan (o changing a vote on the Plan, as applicable) is 5:00 p.m. (prevailing Eastern Time) on September 28, 2012 (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, a Preferred Stock Ballot or a Master Preferred Stock Ballot, and intend to vote on Stock ballot or a Masker Preferred Stock ballot, and intend to vote or the Plan or change your vote on the Plan, for your vote to be counted you <u>must</u>: (a) follow the instructions carefully; (b) complete *all* of the required information on the Ballot, Preferred Stock Ballot or Maste Preferred Stock Ballot, as applicable; and (c) execute and return your completed Ballot, Preferred Stock Ballot or Master Preferred Stock Ballot so that it is actually received by The Garden City Group, Inc. (the Claims Agent") (or nominee, as appropriate)<sup>2</sup>, according to and as set forth in detail in the voting instructions on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Deadline. A failure to follow such instructions may disquality your vote.

RETITICAL INFORMATION REGRADING OBJECTION TO THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION,
AND INJUNCTION PROVISIONS, AND ARTICLE IX.B. CONTAINS A

THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND

CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE

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CASE # CAE12-03748

Legal Notices

Plan Objection Deadline. The deadline for filing objections to the Plan is September 28, 2012 at 5:00 p.m. (prevailing Eastern Time) (the 'Plan Objection Deadline').

Objections to the Plan. All objections, if any, to the Plan must: (a) be in writing; (b) conform to the Bankrupty Rules, the Local Rules and any orders of the Court; (c) state the name and address of the objecting party and the amount and nature of the claim or equity interest of such entity; (d) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed, contemporaneously with a proof of service, with the Court and served so that it is actually received no later than the Plan Objection Deadline by the following parties as well as counsel to any statutory committee appointed in these chapter 11 cases: (i) AKIN CUMP STRAUSS HAUER & FED LLP, Attri. Tab Dizengoff and Arik Preis, One Bryant Park, New York, New York 10036, [212] 872-1000. (Telephone), (214) 899-2438 (Facsimile) (ii) QUINN KANNEL (122) 872-1000 (Cassimile) - and-Attri: Sarah Link Schultz, 1700 Pacific Avenue, Suite 4100, Dallas, Texas 75201, (214) 969-2800 (Telephone), (214) 899-2438 (Facsimile) (ii) QUINN KANNEL (URQHART & SULLIVAN, LLP, Attri. Scott C.Shelley and Daniel Holzman, 51 Madison Avenue, 22nd Floor, New York, New

EMANUEL URQÜHART & SULLIVAN, LLP Altm: Scott C. Shelley and Daniel Holzman, 51 Madison Avenue, 22nd Floor, New York, New York 10010, (212) 849-7000 (Telephone), (212) 849-7100 (Facsimile); (iii) WELL, GOTSHAL & MANGES LLP, Attm: Debra A. Dandeneau and Ronit Berkovich, 767 Fifth Avenue, New York, New York 10153, (212) 310-8000 (Telephone), (212) 310-8007 (Facsimile); (iv) WACHTELL, LIPTON, ROSEN & KATZ, Attm: Scott K. Charles and Alexander B. Lees, 51 West 52nd Street, New York, New York 10019, (212) 403-1000 (Telephone), (212) 403-2000 (Facsimile); (iv) RICHARDS KIBBE & ORBE LLP, Attm: Michael Firedman and Keith Sambur, One World Financial Center, New York, NY 10281, (212) 530-1846 (Telephone), (217) 344-8846 (Facsimile); (iv) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK, NY 10004.

Attn: Susan D. Golden, 33 Whitehall Street, Suite 2100, New York, NY 10004.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, or if you would like to obtain additional solicitation materials, please contact the Claims Agent, by: (a) calling the TSC Debtors' restructuring hotline at (888) 872-9182; (b) visiting the TSC Debtors' restructuring website at www. TerreStarCorpRestructuring.com or (c) by emailing TerreStarCorp@ gcginc.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: http://www.nysb. uscourts.gov. Please be advised that the Claims Agent is authorized to answer questions about, and provide additional copies of solicitation materials (for free), but may not advise you as to whether you should vote to accept or reject the Plan. The Claims Agent is not authorized to, and will not, provide legal advice.

Filing the Plan Supplement. The TSC Debtors will file the Plan Supplement (as defined in the Plan) on or before September 7,2012, and will serve notice on the parties on the list of all parties required to be notified under Bankruptry Rule 2002 and Local Rule 2002-1 that will: (a) inform parties that the TSC Debtors filed the Plan Supplement. (b) list the information contained in the Plan Supplement. (c) list the information contained in the Plan Supplement. (a) Explanation of the Plan Supplement. BINDING MATURE OF THE PLAN. THE PLAN SHALL BIND

Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN: THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM OR PROOF OF INTEREST IN THE CHAPTER 11 CASES OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OVOTEDT OR LECTTHE PLAN,

1 On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings

Terrestar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., PereStar Holdings Inc. and TerreStar New York Inc. (Docket No. 338) (the "Second Amended Disclosure"

Statement ).

2 Parties who receive a Preferred Stock Ballot should return such balot to the Nominee in accordance with the voting information and instructions provided on the Preferred Stock Ballot.

3 Parties who are not entitled to vote to accept or reject the Plan are deemed to have opted out of the third-party releas

Official Notices

Official Notices Official Notices

ABC LICENSE: 7-Eleven, Inc., trading as 7-Eleven 35871H, 10485 Lee Highway, Fairfax, Virginia 22030. The above establishment is apply-PUBLIC NOTICE

Availability of Document The above establishment is applying to the VIRGINIA DEPARTMENT OF ALCOHOLIC BEVERAGE CONTROL for a Wine and Beer Off Premises license to sell or manufacture alcoholic beverages Bill Engen SVP, 7-Eleven, Inc. NOTE: Objections to the issuance of this license must be submitted to ABC no later than 30 days from the publish. for Public Review The Virginia Department of Transportation (VDOT) and the Department of Rail and Transportation request written review comments on the draft document <u>Public Involvement</u> in Virginia's Transportation Planning and <u>Programming Process</u> over a 45 calendar-day review and comment period. later than 30 days from the publishing date of the first of two requirenewspaper legal notices. Objection should be registered at www.abc.vir ginia.gov or 800-552-3200.

The draft document is online for review at http://www. virginiadot.org/VDOT/Programs/asset\_upload\_file493\_ 1999.pdf with the existing document and other information accessible at http://www virginiadot.org/programs/pip-policyinfo.asp.

The draft presents fundamental information on state trans The draft presents fundamental information on state transportation planning and programming processes, opportunities for public involvement and contacts for further information. State transportation planning and programming processes are the beginning stages of all state transportation projects and contain opportunities in which citizens can participate and influence plans years before individual transportation project level work begins. The guide is periodically updated.

Written comments will be accepted no later than Monday, October 22, 2012, 4:00 PM at the e-mail address at StatewidePlans@governor.virginia.gov or for receipt by standard soil the standard soil that the standard soil that the standard soil that soil dard mail at: uald Mail at. State Transportation Planning Administrator

VIDOT TMPD
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#### VERIFICATION OF PUBLICATION

## COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Thursday, September 6, 2012</u> the following legal advertisement – <u>In re: TERRESTAR CORPORATION, et al.</u> - was published in the national edition of USA TODAY.

Principal Clerk of USA TODAY September 6, 2012

This 6 day of September month

Notary Public

TO STATE OF VICTORY PORTING



True blue: From left, former Giants standouts Ottis Anderson, Michael Strahan and Phil Simms take part in a pregame ceremony that displayed the team's four Lombardi Trophies on Wednesday at MetLife Stadium. Anderson and Simms are former Super Bowl MVPs.

## It's a 'Bridge' to nowhere

## For Super Bowl champs, loss is worth crying over

EAST RUTHERFORD, N.J. – They raised a new championship banner during a grand celebration at MetLife Stadium on Wednesday night and even trotted out some of the New York Giants' Super Bowl heroes from

Oh, what a night. This is what you get when you're champs. A nationally televised, prime-time kickoff to

On the NFL By Jarrett Bell bask in the glory of the Bowl XLVI The Giants crown.

should have stopped there.

When the game started before a stadiumrecord crowd of 82,287, it became perfectly clear to Big Blue that this was a new season. Victor Cruz, the salsa dancer, dropped

Martellus Bennett, the new tight end, had his own crucial butterfingers moment.

The rookie running back, David Wilson, fumbled and cried about it.

The offense set up first-and-goal at the 1-yard line . . . and it led to three points.

And who's covering Kevin Ogletree? These were not your XLVI Giants, back to defend their crown in earnest, falling on Philadelphia Eagles will take their shots, their trophy with a 24-17 smackdown from

the dreaded Dallas Cowboys. Sure, even with 14 new faces on the 53-man active roster and 10 starting slots altered since the opener last season, the

Eli Manning was still flinging to Cruz and Hakeem Nicks. Osi Umenyiora, Justin Tuck and Jason Pierre-Paul were still chasing Tony Romo – someone, you would assume, JPP would have liked to have dumped into a tub filled with ice water.

Yet something was different.

After Queen Latifah's rendition of the national anthem, there was little life in the Met, because it was apparent early that the Giants would not spend the night lighting up the scoreboard.

Even worse, the rival Cowboys — whose owner, Jerry Jones, has maintained in complimentary fashion that every major move of the offseason was designed to win matchups against the Giants and during a training camp pep rally urged fans to come watch his team beat the Giants' (butts) — were the gritty party-crashers.

One game does not make a season, which the Giants can attest to after qualifying for the playoffs last season with a 9-7 record and getting hot in the playoffs.

But in this case, one game served as quite the reminder of how difficult life can be for a defending Super Bowl champ that is hunted as the prized target.

This week, the Cowboys. Before the month is out, the Carolina Panthers and eager to see how they stack up against the champs.

Of course, this is hardly news for a franfour years ago. They know the deal: Repeat champions in the NFL are far and few be-

The last one came seven years ago (take a bow, Bill Belichick), and in the last 19 years, three defending champ have repeated.

When the Giants last tried to repeat, they couldn't get past the divisional playoffs. Now they can try again, a challenge that

surely 31 other teams in the NFL would sign up for in a heartbeat.

Tom Coughlin, the 66-year-old coach with nine lives, is spinning positive. With the standard undeniably intact, he has subscribed to the manta, "Build a Bridge" — as in the connection to more success.

At the same time, the potential pitfalls loom as they always will for champions. Count the possible factors: Injuries. Key departures. Age. Complacency.

Don't think the Giants are worried about that stuff, especially any questions about their hunger and drive.

Even so, they have heard enough warnings to steel themselves for re-entry.

You haven't heard anything outlandish from this group (OK, outside of the Pierre-Paul viral video dumping of Prince Amu-

kamara). They are saying the right things.

Pierre-Paul told news reporters the other day, "First of all, we put that Super Bowl past us. It happened. This is a new year. We've got to start fresh. In order for us to get back to another Super Bowl, we've got to take it one game at a time."

Good thing there's next week. The first chise that defended a Super Bowl crown one-game-at-a-time for the Giants was an ugly one that has supplied Coughlin with a lot of material for the film session.

### Giants resembled the team that barreled to the championship last season. Yes, it is indeed a new season. Antsy RGIII looking forward to Game 1

By Robert Klemko **USA TODAY** 

ASHBURN, Va. – Rookie quarterback Robert Griffin III already has lost to Drew Brees once. He'd like to avoid a second defeat in his first NFL game that

The Washington Redskins passer known as RGIII faced off how some of this stuff we do with the New Orleans Saints quarterback in a game of Madden NFL 12 during last year's Super Bowl festivities, with Brees tossing a touchdown pass on the final possession.

In reality, Brees isn't sure how long he'll be able to hold off the rookie. Their teams meet Sunday in a season opener.

"It's only a matter of time before (Griffin) takes this league by storm," Brees said. "I just hope he doesn't do it Sunday.'

Redskins coach Mike Shanahan says he knows what to expect from Brees and from a Steve Spagnuolo defense. Spagnulo, the Saints' defensive coordinator, served in the same role with the Giants for two seasons, before becoming head coach of the St. Louis Rams from 2009 to 2011, then joining the Saints.

In two games against rookie quarterbacks, Spagnulo's Giants defense harassed Trent Edwards of the Buffalo Bills (2007) and Joe Flacco of the Ravens (2008). Edwards was 9-for-26 passing for 161 yards, two touchdowns ready," he said.

and three interceptions, and Flacco was 20-for-33 for 164 yards, one touchdown and two interceptions. The Giants won both games, outscoring their opponents by a combined 68-31.

While ready for the heat, Griffin said he expects to feel some nerves, too.

"I'm looking forward to seeing works out," he said. "I try not to get too antsy. Coach has talked to me about it — 'Don't try to go out and show anything or prove anything. Just go out and play and have fun.''

Brees, who began his career with the San Diego Chargers, spent his rookie season behind Doug Flutie. He says the experience was invaluable.

"You learn a lot being on the sidelines," Brees said. "There are things that you see from the sidelines that you don't see on the field.

'For me, having a slower development, I couldn't imagine being a starter going into that first game as a rookie. It seemed like a whirlwind getting adjusted to everything that you have to."

Griffin and four other NFL rookies won't have that luxury this season. But if Griffin is experiencing inner turmoil, he hasn't shown it.

The guys around me help me be confident and know that I'm



**Youthful enthusiasm:** The Redskins' Robert Griffin III expects to feel rookie jitters but is eager to face the Saints on Sunday.

## Time to see Sanchez as strength, Ryan says

It might not take many incompletions for New York Jets fans to start calling for Tim Tebow to be the starting quarterback, but Jets coach Rex Ryan says Mark Sanchez is getting a

"You saw it coming through his years," Ryan said Wednesday as the Jets prepared for the Buffalo Bills. "As a rookie, he was looked at as the weakness on our football team.

"I said, 'There's going to be a day when he's looked at as a strength and not a weakness.' I think that day is right now."

Sanchez, meanwhile, said he ignored the critics.

"Who cares what they say?" he said. "I think this team has something to prove to each other but nothing to anybody on the outside. We're accountable to each other in here. That's the only opinion that matters."

Bills coach Chan Gailey, when asked about Sanchez on a conference call Wednesday, was non-committal. "Until you see him in this offense a few times, it's hard to really make an evaluation," he said.

**Listen up, Commish:** NFL fans want cheaper tickets for preseason games and an end to blackouts. They want to be online at the game. Fans up North are looking for more coldweather Super Bowls.

Got all that, Roger Goodell? The NFL commissioner heard all of those suggestions and more during an hour-long session with fans from all 32 teams before the regular season opened Wednesday.

One suggestion made Goodell pause: awarding a point to a team if its kicker boots the ball through the uprights, 70 yards away, on a kickoff. Or giving the ball to the receiving team at the 10-yard line if that happens.

"I'll put it to the competition committee," Goodell said.

**More paperwork:** A federal judge has all but ruled out any prospects for a settlement in the case of four NFL players challenging bounty suspensions.

U.S. District Judge Ginger Berrigan issued an order Wednesday in which she lamented the failure of settlement talks and asked for more filings pertaining to the players' request for a temporary restraining order that would allow them to return to their teams while their case against the NFL proceeds.

Berrigan ripped bickering lawyers, writing that the four players' interests had been undermined by longstanding acrimony among the attorneys.

Wait almost over: Jamaal Charles, Eric Berry and Tony Moeaki have been waiting for this moment for far too long.

The trio of Kansas City Chiefs tore the anterior cruciate ligaments in their left knees during a horrendous three-week stretch that started with last year's preseason finale. The rehab was the kind of grueling, monotonous work that can test even the hardiest football players' mental well-being. The finish line awaits Sunday.

From staff and wire reports

## Cowboys 24, Giants 17

New York	0	3	7	7	=	17
Second quarter						
New York: 22 FG	by L	awr	ence	Tyr	ies, 9	9:10.

Drive: 4 plays, -3 yards in 1:20. **Giants 3-0. Dallas:** 10 yd pass Tony Romo to Kevin Ogletree (Dan Bailey kick), 1:01. Drive: 7 plays, 73 yards in 2:33. **Cowboys 7-3.** Third quarter

Dallas: 40 yd pass Tony Romo to Kevin Ogle-tree (Dan Bailey kick), 10:24. Drive: 9 plays, 80 yards in 4:36. Cowboys 14-3. New York: 10 yd run by Ahmad Bradshaw (Lawrence Tynes kick), 5:11. Drive: 9 plays, 89 yards in 5:13. Cowboys 14-10. Dallas: 33 FG by Dan Bailey, 0:40. Drive: 8 plays, 65 yards in 4:31. Cowboys 17-10.

Fourth quarter Dallas: 34 yd pass Tony Romo to Miles Austin (Dan Bailey kick), 5:57. Drive: 8 plays, 82 yards in 7:06. Cowboys 24-10. New York: 9 yd pass Eli Manning to Martellus Bennett (Lawrence Tynes kick), 2:36. Drive: 12 plays, 79 yards in 3:21. Cowboys 24-17.

Team statistics	D0y324-1	
	DAL	NY
First downs	18	1
Rushing	5	
Passing	12	1
Penalty	1	
3rd-down efficiency	4-10	4-1
4th-down efficiency	0-1	2-
Total net yards	433	26
Total plays	57	5
Average gain	7.6	5.
Net yards rushing	143	8
Rushes	26	1
Average per rush	5.5	4.
Net yards passing	290	18
Completed-attempted	22-29	21-3
Yards per pass	9.4	5.
Sacked-yards lost	2-17	3-2
Had intercepted	1	
Punts-average	2-54.0	4-50.
Return yardage	64	15

Punts-returns Kickoffs-returns Interceptions-returns Penalties-yards Fumbles-lost Time of possession Player statistics

Missed field goals: None Dallas rushing: Murray 20-131, Romo 5-12,

New York rushing: Bradshaw 17-78 (TD)

Dallas passing: Romo 22-29 for 307, 1 INT. 3 New York passing: Manning 21-32 for 213,

New York receiving: Bennett 4-40 (TD) Bradshaw 2-15, Cruz 6-58, Hixon 3-55, Hy-noski 1-1, Nicks 4-38, Pascoe 1-6.

Dallas tackles-assists-sacks (unofficial): Albright 1-0-0, Brent 0-2-0, Cart 1-0-0, Carter 4-1-0, Church 1-1-0, Claiborne 4-0-0, Coleman 1-0-0, Hanna 1-0-0, Hatcher 4-1-1, Coleman 1-0-0, Hailla 1-0-0, Hatcher 1-1-Holmes 1-0-0, Lee 10-2-0, Lissemore 1-1-Scandrick 2-0-0, Sensabaugh 3-0-0, Silva 2 0-0, Spears 2-0-0, Spencer 3-4-0, Ware 5-0-2.

New York tackles-assists-sacks (unofficial): Bernard 2-1-1, Blackburn 5-1-0, Boley 1-0-0, Brown 2-0-0, Coe 3-2-0, DeOssie 1-0-0, Hill 1-0-0, Hosley 0-1-0, Joseph 2-0-1, Kiwanu-ka 1-0-0, Kuhn 0-1-0, Phillips 3-1-0, Pierre-Paul 3-1-0, Rivers 5-2-0, Rolle 9-0-0, Tryon 2-1-0, Tuck 1-3-0, Umenyiora 1-0-0, Webster 2-0-0, Williams 4-2-0.

Turnovers — Interceptions: New York: Boley 1 for 51 yards. Fumbles lost: New York: Wilson. Opponent's fumbles recov-ered: Dallas: Church.

Officials — Referee: Core, Umpire: Shoulders, Line judge: Thurow, Side judge: Stropolo, Head linesman: Maxwell, Back judge: Babcock, Field judge: Foster A: 82,287.T: 2:53



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### **NOTICES**

UNITED STATES BANKRUPTCY COUR SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. 11-10612 (SHL) Jointly Administered TERRESTAR CORPORATION, et al., 1

Debtors. ) Jointly Administered

NOTICE OF MARKETING OF ASSETS AND POTENTIAL SALE THEREOF

PLEASE TAKE NOTICE that, on October 19, 2010 (the "October Petition Date") and February 16,
2011 (the "Petition Date"), the Other TSC Debtors and the February Debtors, respectively, filed voluntary
petitions for relief under chapter 11 of title 11 of the United States Scode (the "Bankrupty Code") in the
United States Bankrupty Court for the Southern District of New York (the "Bankrupty Code"). Their
chapter 11 cases are currently being jointly administered under Case No. 11-10612 (SHL).

PLEASE TAKE FURTHER NOTICE that, on June 27, 2012, the TSC Debtors filed (i) the Third Amended
Joint Chapter 11 Plan of FerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient
License Inc., Motient Fervices Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terréstar Holdings
Inc. and TerreStar New York Inc. (Docket No. 513) (as may be modified or amended from time to time "Plan") and (ii) the First Supplement to the Second Amended Disclosure Statement for the Third Amended
Joint Chapter 11 Plan of the TSC Debtors (Docket No. 515) (the "First Disclosure Statement Supplement")
with the Bankruptcy Court.

with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, on August 10, 2012, the TSC Debtors filed the First Amended Supplement via the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors (Docket No. 564) (the "First Amended Disclosure Statement Supplement" and, together with the First Disclosure Statement Supplement and the Second Amended Disclosure Statement," and as the same may be modified or amended from time to time, the "Disclosure Statement") with the Parkentaric Court.

PLEASE TAKE FURTHER NOTICE that on August 24, 2012, the Bankruptcy Court entered orders pproving, among other things, the adequacy of the First Amended Disclosure Statement Supplement

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Plan provides for a comprehensive restructuring of the Tist Amended Disclosure Statement Supplement [Docket No.591].

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Plan provides for a comprehensive restructuring of the TSC Debtors' pre-bankruptcy obligations. The Plan is premised on the consummation of certain restructuring transactions supported by the TSC Debtors largest preferred shareholders, which include, among other things, either ([10] equitizing TSC sobligations with respect to the \$90 million in face amount of outstanding Preferred Series B TSC Interests and (\$318.5 million in face amount of outstanding Preferred Series B TSC Interests and (\$318.5 million in face amount of outstanding Preferred Series B TSC Interests and (\$318.5 million in face at the option of the TSC Debtors, issuing notes to holders of unsecured claims pursuant to the Plan or paying such daims in cash in full and (b) distributing to holders of Preferred Series B TSC Interests and Preferred Series B TSC Interests their prorata share of sale proceeds.

PLEASE TAKE FURTHER FONTICE that concurrently with the TSC Debtors' prosecution of the Plan, and in the full exercise of their fiduciary duties, the TSC Debtors are also seeking alternative transactions (any such transaction, an" \*Alternative Transaction" for the sale of any or all of the TSC Debtors' assets that may result in greater value for the TSC Debtors' stakeholders and estates than the value that will result from the Plan. The assets that would be the subject of any such Alternative Transaction are those assets owned, heldor used in the TSC Debtors' Suisases, which induces, without limitation, TSC's equity interest in TerreStar Holdings Inc. ("TS Holdings"), its wholly owned subsidiary, which owns TerreStar 1.4 Holdings to the State State State State Take Further Romacound and the proper of the TsC Debtors are assets that make the proper of the State State State Stat

access to connoential and non-public information, interestee parties will be required to execute a Standardnon-disclosure agreement.

PLEASE TAKE FURTHER NOTICE that neither the contents of this notice nor the sale process set forth above is currently the subject of a motion or any other proceeding before the Bankruptcy Court.

The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer identification number, are: (a) Terrestar Corporation [6127] ("75C") and Terrestar Holdings Inc. [0778] (collective), the "February Debtors"); and (b) Terrestar New York Inc. [6394]; Motient Communications Inc. [8383]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "Other TSC Debtors").

On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Disclosure II Plan of Terrestar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient Holdings Inc., Motient Holdings Inc., Motient Descriptions Inc., Motient Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terrestar Holdings Inc. and Terrestar New York Inc. (Dock Ho. 338) (the "Second Amended Disclosure Statement"), which was approved by the Court by order entered January 17, 2012 (Docket Ho. 343).

Statement"), which was approved by the Court by order entered January 17,2012 (Docket No.343) 1.4Holdings: not a debtor.
 Recently, 1.4 Holdings entered into a short-term lease agreement with FirstEnergy Service Company whereby FirstEnergy Service Company is leasing the right to use a geographically small portion of the 1.4 Spectrum over the next year subject to certain termination rights.

FA

11-10612-shl Doc 619

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District of Columbia, ss., Personally appeared before me, a Notary Public in and for the said Beverly Williams, well known to me to be the CIRCULATION BILLING ASSIST. MANAGER of The Washington Post, a daily newspaper printed and published in the City of Washington, District of Columbia, and making oath in due form of law that an advertisement containing the language annexed hereto was published in said newspaper on the date(s) mentioned in the certificate herein.

I Hereby Certify that the attached advertisement was printed and published in The Washington Post, a daily newspaper and was circulated in the Washington metropolitan area.

Published 1 time. Date(s): September 5, 2012

Witness my hand and official seal this

2012

My commission expires

Notary Public, District of Columbia My Commission Expires 11/14/2015

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Chapter 11 Case No. 11-10612 (SHL) NOTICE OF MARKETING OF ASSETS AND POTENTIAL SALE THEREOF PLEASE TAKE NOTICE that, on October 19, 2010 (the "October Petition Date") and February 16, 2011 (the "Petition Date"). The Other TSC Debtors and the February Debtors, respectively, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). Their chapter 11 cases are currently being jointly administered under Case No.11-10612 (SHL).

PLEASE TAKE FURTHER NOTICE that, on June 27, 2012, the TSC Debtors filed (i) the Third Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc.,

Third Amended Joint Chapter 11 Plan of Terréstar Corporation, Motient Communications fine, in Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding, Inc., MVH Holdings Inc., Terréstar Holdings Inc. and Terréstar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the "Plan") and (ii) the First Supplement to the Scond Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan on the TSC Debtors (Docket No.513) (the "First Disclosure Statement Supplement") with the

Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, on August 10, 2012, the TSC Debtors filed the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors (Docker No. S64) (the "First Amended Disclosure Statement Supplement" and, together with the First Disclosure Statement Supplement. **Statement Supplement**" and, together with the First Disclosure Statement Supplemen and the Second Amended Disclosure Statement, <sup>2</sup> and as the same may be modified o mended from time to time, the "Disclosure Statement") with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that on August 24,2012, the Bankruptcy Court entereders approving, among other things, the adequacy of the First Amended Disclosur tatement Supplement [Docket No.591].

orders approving, among other timings, the adequacy of the Irist Amended Disclosure Statement Supplement [Docket No.591].

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Plan provides for a comprehensive restructuring of the TSC Debtors' pre-bankruptry obligations. The Plan is premised on the consummation of certain restructuring transactions supported by the TSC Debtors' largest preferred shareholders, which include, among other things, either (I)(a) equitizing TSCs obligations with respect to the 590 million in face amount of outstanding Preferred Series A TSC Interests and (b) satisfying unsecured claims by either, at the option of the TSC Debtors, issuing notes to holders of unsecured claims pursuant to the Plan or paying such claims in cash in full or (ii) in the event of a sale of substantially all of the TSC Debtors' assets, (a) paying unsecured claims in cash in full and (b) distributing to holders of Preferred Series A TSC Interests and Preferred Series B TSC Interests their pro rata share of sale proceeds.

Preferred Series A 15d. Interests and preferred Series b 15d. Interests and preferred Series A 15d. Interests and preferred Series and proceeds.

PLEASE TAKE FURTHER NOTICE that concurrently with the TSC Debtors' prosecution of the Plan, and in the full exercise of their fiduciary duties, the TSC Debtors' are also seeking alternative transactions (any such transaction, an "Alternative Transaction") for the sale of any or all of the TSC Debtors' assets that may result in greater value for the TSC Debtors' stakeholders and estates than the value that will result from the Plan. The assets that would be the subject of any such Alternative Transaction are those assets owned, held or used in the TSC Debtors' businesses, which includes, without limitation, TSC's equity interest in TerreStar Holdings in. ("TS Abdings"), its holdings holds licenses for 8 MHz of nationwide terrestrial spectrum in the 1.4 Gitz band, covering -3.12 million people ("1.4 Spectrum"). The 1.4 Spectrum is allocated under the FCC's flexible use standard, allowing the licenses to be used for a range of fixed and mobile services. \*

sused for a range of fixed and mobile services.

PLEASE TAKE FURTHER NOTICE that but pursuant to the Order Pursuant to Bankruptcy
Code Section 363(b) Authorizing Entry into a Consulting Agreement with RRF Engineering
Solutions, LLC (Docket No. 533), the TSC Debtors have retained RKF Engineering Solutions, LLC to assist them in evaluating the technical and engineering aspects of the 1.4 Spectrum. In
connection therewith, RKF has produced a report, which is available to any interested party
and muturousive execution of a Lindscapeno, elicitorium a revenue.

connection therewith, Nar has produced a report, which is available to any interested party and may require execution of a standard non-disclosure agreement.

PLEASE TAKE FURTHER NOTICE that all parties interested in pursuing an Alternative Transaction should contact the TSC Debtors' (i) financial advisor, Blackstone Advisory Partners, L.P., Tom Middleton (212-583-5252 or middleton@blackstone.com), Daniel Chang (212-583-5238 or changd@blackstone.com), or Michael Schlappig (212-390-2881). or michael schlappig@blackstone.com) as the primary point of contact, or (ii) counsel for the TSC Debtors, Akin Gump Strauss Hauer & Feld LLP, Sranh Link Schultz (214-969-2800 or schultz@akingump.com) or Arik Preis (212-872-1000 or appeis@akingump.com). To receive access to confidential and non-public information, interested parties will be cess set forth above is currently the subject of a motion or any other proceeding befo

he Bankruptcy Court. the bankruptcy court.

The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer identification number, are: (a) TerreStar Corporation (6127) ("TSC") and TerreStar Holdings Inc. [0778] (collectively, the "February Debtors"); and (b) TerreStar New York Inc. [6349], Motient Holdings Inc. [634], Motient Tomunications Inc. [3633], Motient Holdings Inc. [634], Motient Tomunications Inc. [3633], Motient Holdings Inc. [634], Motient Motient Motings Inc. [634], Motient Motie License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "*Other TSC Debtors*" and, collectively with the

MVH Holdings Inc. [9756] (collectively, the "Other TSC Debtors" and, collectively with the February Debtors, the "TSC Debtors").

On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Meritar Holdings Inc., Motient Holdings Inc., Motient Holdings Inc., Motient Work Inc. (Docket No.338) (the "Second Amended Disclosure Statement"), which was approved by the Court by order entered January 17, 2012 (Docket No.343).

1.4 Holdings is not a debtor.

Recently, 1.4 Holdings entered into a short-term lease agreement with FirstEnergy Service Company whereby FirstEnergy Service Company is leasing the right to use a geographically small portion of the 1.4 Spectrum over the next year subject to certain termination rights.

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) Jointly Adminis NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE TSC DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES oint Chanter 11 Plan of the TSC Dehtors TerreStar Cornoration Motie

nomentagies i i runnio the ist occurs i energia coloridations inc., Motient License Inc., Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No 564) (together with the Second Amended Disclosure Statemen

PLEASE TAKE FURTHER NOTICE THAT the hearing at which Hearing") will commence at 11:00 a.m. (prevailing Eastern Time) on October 10, 2012 before the Honorable Sean H. Lane United States Bankruptcy Judge, in the United States Bankruptcy United States Bankruptcy Judge, in the United States Bankrup Court for the Southern District of New York, located at One Bowl

Green, NewYork, NewYork 10004.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY
BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE TSC
DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH
ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A
NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON THE LIST OF ALL PARTIES REQUIRED TO BE NOTIFIED UNDER BANKRUPTCY RULE 2002 AND LOCAL RULE 2002-1 AND OTHER

hich is the date for determining which holders of Claims and Equit rests in Classes 3a, 3b, 4a, 4b, 4c, 4d, 4e, 4f, 4g, 4h, 4i, 6, 8a and 8l Voting Deadline. The deadline for voting on the Plan (o

Stock ballot or a Masker Preferred Stock ballot, and intend to vote or the Plan or change your vote on the Plan, for your vote to be counted you <u>must</u>: (a) follow the instructions carefully; (b) complete *all* of the required information on the Ballot, Preferred Stock Ballot or Maste Preferred Stock Ballot, as applicable; and (c) execute and return your completed Ballot, Preferred Stock Ballot or Master Preferred Stock Ballot so that it is actually received by The Garden City Group, Inc. (the Claims Agent") (or nominee, as appropriate)<sup>2</sup>, according to and as set forth in detail in the voting instructions on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Official Notices

later than 30 days from the publishing date of the first of two requirenewspaper legal notices. Objection

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Prince Georges County

IN THE CIRCUIT COURT FOR PRINCE GEORGE'S COUNTY

MARK H. WITTSTADT GERARD WM. WITTSTADT, JR. DEBORAH A. HILL

Keith A. Coles Trudy L. Coles 10244 Prince Place, Unit 21-203 Upper Mariboro, Maryland 20774

CASE # CAE12-03748
NOTICE
ORDERED, by the Circuit Court for Prince George's County this 10TH day of AuGUST, 2012, that the fore-closure sale of the real property known as 10244 Prince Place, Upper Marlboro, Maryland 20774 being the property mentioned in these proceedings, made and reported by Mark H. Wittstadt, Gerard Wm. Wittstadt, Jr., and Deborah A. Hill. Substitute Trustees. be

ard Wm. Witstadt, Jr., and Deborah A. Hill, Substitute Trustees, be ARTIFIED AND CONFIRMED, unless cause to the contrary thereof be shown on or before the 10TH day of SEPTEMBER, 2012. Provided a copy of this Order is inserted in some daily newspaper printed in some daily newspaper printed in each of three successive weeks, before the 10TH day of SEPTEMBER, 2012.

The Report states the amount of the Foreclosure Sale to be

Marilynn M. Bland #369 Clerk of the Circuit Court For Prince George's County, Maryland

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CASE # CAE12-03748

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TERRESTAR CORPORATION, et al., ) Case No. 11-10612 (SHL)

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CAPTIONED CHAPTER TI CASES
PLEASE TAKE NOTICE THAT on August 24, 2012, the United
States Bankruptcy Court for the Southern District of New York
(the "Court") entered an order (Docket No. 591) (the "Disclosure
Statement Order") (a) approving the First Amended Supplement
to the Second Amended Disclosure Statement for the Third Amended

564) (together with the Second Amended Disclosure Statement' and as the same may be modified or amended from time to time, the "Disclosure Statement") filed by TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Stevies Inc., Motient Ventures Holding Inc., MPH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (collectively, the "TSC Debtors"), (b) fixing the dates and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of TerreStar contimation of the Initial Amenaed Joint Cnapter I I Plan or ierreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., IerreStart Holdings Inc. and IerreStar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the "Plan"). (c) approving the procedures for soliciting and tabulating the votes on, and for objecting to, the Plan and (d) pproving the manner and form of notices and docu

York. New York 10004

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN Voting Record Date. The voting record date is January 10, 2012

changing a vote on the Plan, as applicable) is 5:00 p.m. (prevailing Eastern Time) on September 28, 2012 (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, a Preferred Stock Ballot or a Master Preferred Stock Ballot, and intend to vote on

Deadline. A failure to follow such instructions may disquality your vote.

RETITICAL INFORMATION REGRADING OBJECTION TO THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION,
AND INJUNCTION PROVISIONS, AND ARTICLE IX.B. CONTAINS A

THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND

CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE

Legal Notices

Plan Objection Deadline. The deadline for filing objections to the Plan is September 28, 2012 at 5:00 p.m. (prevailing Eastern Time) (the 'Plan Objection Deadline').

Objections to the Plan. All objections, if any, to the Plan must: (a) be in writing; (b) conform to the Bankrupty Rules, the Local Rules and any orders of the Court; (c) state the name and address of the objecting party and the amount and nature of the claim or equity interest of such entity; (d) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed, contemporaneously with a proof of service, with the Court and served so that it is actually received no later than the Plan Objection Deadline by the following parties as well as counsel to any statutory committee appointed in these chapter 11 cases: (i) AKIN CUMP STRAUSS HAUER & FED LLP, Attri. Tab Dizengoff and Arik Preis, One Bryant Park, New York, New York 10036, [212] 872-1000. (Telephone), (214) 899-2438 (Facsimile) (ii) QUINN KANNEL (122) 872-1000 (Cassimile) - and-Attri: Sarah Link Schultz, 1700 Pacific Avenue, Suite 4100, Dallas, Texas 75201, (214) 969-2800 (Telephone), (214) 899-2438 (Facsimile) (ii) QUINN KANNEL (URQHART & SULLIVAN, LLP, Attri. Scott C.Shelley and Daniel Holzman, 51 Madison Avenue, 22nd Floor, New York, New EMANUEL URQÜHART & SULLIVAN, LLP Altm: Scott C. Shelley and Daniel Holzman, 51 Madison Avenue, 22nd Floor, New York, New York 10010, (212) 849-7000 (Telephone), (212) 849-7100 (Facsimile); (iii) WELL, GOTSHAL & MANGES LLP, Attm: Debra A. Dandeneau and Ronit Berkovich, 767 Fifth Avenue, New York, New York 10153, (212) 310-8000 (Telephone), (212) 310-8007 (Facsimile); (iv) WACHTELL, LIPTON, ROSEN & KATZ, Attm: Scott K. Charles and Alexander B. Lees, 51 West 52nd Street, New York, New York 10019, (212) 403-1000 (Telephone), (212) 403-2000 (Facsimile); (iv) RICHARDS KIBBE & ORBE LLP, Attm: Michael Firedman and Keith Sambur, One World Financial Center, New York, NY 10281, (212) 530-1846 (Telephone), (217) 344-8846 (Facsimile); (iv) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK, NY 10004.

Attn: Susan D. Golden, 33 Whitehall Street, Suite 2100, New York, NY 10004.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, or if you would like to obtain additional solicitation materials, please contact the Claims Agent, by: (a) calling the TSC Debtors' restructuring hotline at (888) 872-9182; (b) visiting the TSC Debtors' restructuring website at www. TerreStarCorpRestructuring.com or (c) by emailing TerreStarCorp@ gcginc.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: http://www.nysb. uscourts.gov. Please be advised that the Claims Agent is authorized to answer questions about, and provide additional copies of solicitation materials (for free), but may not advise you as to whether you should vote to accept or reject the Plan. The Claims Agent is not authorized to, and will not, provide legal advice.

Filing the Plan Supplement. The TSC Debtors will file the Plan Supplement (as defined in the Plan) on or before September 7,2012, and will serve notice on the parties on the list of all parties required to be notified under Bankruptry Rule 2002 and Local Rule 2002-1 that will: (a) inform parties that the TSC Debtors filed the Plan Supplement. (b) list the information contained in the Plan Supplement. (c) list the information contained in the Plan Supplement. (a) Explanation of the Plan Supplement. BINDING MATURE OF THE PLAN. THE PLAN SHALL BIND

Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN: THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM OR PROOF OF INTEREST IN THE CHAPTER 11 CASES OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OVOTEDT OR LECTTHE PLAN,

1 On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings

Terrestar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., PereStar Holdings Inc. and TerreStar New York Inc. (Docket No. 338) (the "Second Amended Disclosure"

Statement ).

2 Parties who receive a Preferred Stock Ballot should return such balot to the Nominee in accordance with the voting information and instructions provided on the Preferred Stock Ballot.

3 Parties who are not entitled to vote to accept or reject the Plan are deemed to have opted out of the third-party releas Official Notices Official Notices

ABC LICENSE: 7-Eleven, Inc., trading as 7-Eleven 35871H, 10485 Lee Highway, Fairfax, Virginia 22030. The above establishment is apply-PUBLIC NOTICE

Availability of Document The above establishment is applying to the VIRGINIA DEPARTMENT OF ALCOHOLIC BEVERAGE CONTROL for a Wine and Beer Off Premises license to sell or manufacture alcoholic beverages Bill Engen SVP, 7-Eleven, Inc. NOTE: Objections to the issuance of this license must be submitted to ABC no later than 30 days from the publish. for Public Review The Virginia Department of Transportation (VDOT) and the

Department of Rail and Transportation request written review comments on the draft document <u>Public Involvement</u> in Virginia's Transportation Planning and <u>Programming Process</u> over a 45 calendar-day review and comment period. The draft document is online for review at http://www. virginiadot.org/VDOT/Programs/asset\_upload\_file493\_ 1999.pdf with the existing document and other information accessible at http://www

virginiadot.org/programs/pip-policyinfo.asp. The draft presents fundamental information on state trans The draft presents fundamental information on state transportation planning and programming processes, opportunities for public involvement and contacts for further information. State transportation planning and programming processes are the beginning stages of all state transportation projects and contain opportunities in which citizens can participate and influence plans years before individual transportation project level work begins. The guide is periodically updated.

Written comments will be accepted no later than Monday, October 22, 2012, 4:00 PM at the e-mail address at StatewidePlans@governor.virginia.gov or for receipt by standard soil virginia. dard mail at: uald Mail at. State Transportation Planning Administrator

VIDOT TMPD
ATTN RE: Public Involvement in Virginia's Transportation
Planning and Programming Process
1401 East Broad Street Richmond, Virginia 23219



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