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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
)	
Debtors.)	Jointly Administered
_____)	

NOTICE OF PUBLICATION

PLEASE TAKE NOTICE that pursuant to the *Order (A) Approving the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors; (B) Approving Related Notice and Objection Procedures; (C) Approving Amended Forms of Ballots for the Solicitation of Votes To Accept or Reject the Third Amended Plan; and (D) Scheduling Confirmation Hearing*, dated August 24, 2012 [Docket No. 591] (the “***Disclosure Statement Order***”), at the direction of counsel for the TSC Debtors,

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] (“***TSC***”) and TerreStar Holdings Inc. [0778] (collectively, the “***February Debtors***”) and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “***Other TSC Debtors***” and, collectively with the February Debtors, the “***TSC Debtors***”).

the *Notice of Hearing To Consider Confirmation of the Chapter 11 Plan Filed by the TSC Debtors and Related Voting and Objection Deadlines* (the “**Confirmation Hearing Notice**”) was published in the following publications on September 5, 2012: *The Washington Post*, National Edition and *USA Today*, National Edition.

PLEASE TAKE FURTHER NOTICE that at the direction of counsel for the TSC Debtors, the *Notice of Marketing of Assets and Potential Sale Thereof* [Docket No. 602] (the “**Marketing Notice**” and together with the Confirmation Hearing Notice, the “**Notices**”) was published in the following publications on September 5, 2012 and September 6, 2012, respectively: *The Washington Post*, National Edition and *USA Today*, National Edition.

PLEASE TAKE FURTHER NOTICE that affidavits of publication and copies of the Notices as published in each publication are attached hereto as Exhibit A.

New York, New York
Dated: September 13, 2012

/s/ Ira S. Dizengoff

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EXHIBIT A



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VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Wednesday, September 5, 2012 the following legal advertisement – In re: TERRESTAR CORPORATION, et al. - was published in the national edition of USA TODAY.

Principal Clerk of USA TODAY
September 5, 2012

This 5th day of September month
2012 year.

Notary Public

Jessica Simpson tackles those pregnancy pounds

And Weight Watchers is helping

By Nanci Hellmich
USA TODAY

Jessica Simpson, 32, the new celebrity spokeswoman for Weight Watchers, says that when she was pregnant, she was “constantly hungry” and had a “big appetite.”

“I let myself indulge in everything I wanted because it was the first time I was ever pregnant, and I wanted to enjoy it,” says the singer, actress and fashion designer. “I wanted to be happy and eat what I wanted.”

One of her favorite indulgences during pregnancy: macaroni and cheese.

On May 1, Simpson gave birth to her first child — 9-pound, 13-ounce Maxwell Drew, her daughter with her fiancé, Eric Johnson, a former NFL tight end.

“I didn’t realize (the weight) didn’t all come off with the baby,” she says.

Simpson, who has been following the commercial weight-loss program with family and friends for a few months, will begin appearing in ads next week. The first one will give insight into why she joined Weight Watchers and her initial experience on the program.

Health is what counts

Although she’s not revealing her starting weight, Simpson said in March that she weighed 170 pounds when she posed nude and pregnant for the April issue of *Elle* magazine. She’s 5-foot-4. She says Weight Watchers hasn’t given her a goal or a percentage she has to lose: “They want me to be healthy.”

Weight Watchers tells members that a healthy weight range for a person her height is 117 to 146 pounds. She says the extra pounds are coming off quickly, but she won’t reveal exactly how much she has dropped:



Weight Watchers

Celebrity spokeswoman: Simpson’s first Weight Watchers ad was shot in Los Angeles on Aug. 16.

“I’ve lost weight every week.”

Simpson is “eating less of everything,” but “I don’t believe in completely depriving yourself.”

Since joining Weight Watchers, she hasn’t eaten macaroni and cheese: “It’s better not to have it at the moment.”

Still, she has to satisfy her cravings for chocolate. “I’m a woman who wants her chocolate,” she says. “I allot myself a fun-size (bag of) M&Ms. I eat

“My weight has always been something people like to comment on. I’ve gotten used to it.”

‘Madly in love’ with daughter

Jessica Simpson, 32, says she’s “madly in love with my daughter.” Maxwell Drew, born May 1.

“Being a mom is the most wonderful thing I’ve ever done. Everything she does is exciting to me,” Simpson says.

“She’s tall like her daddy (fiancé Eric Johnson). She’s so pretty. She’s definitely a mix of me and Eric. When you put my baby picture up next to hers, we look just alike.

“I want to have a bunch of babies, for sure.”



By Jamie McCarthy, WireImage

Celebrity couple: Simpson and her fiancé, Eric Johnson.

after she weaned her daughter off breast-feeding, her points dropped to 28.

She has Weight Watchers meetings in her home with her mother, Tina, and several good friends — 14 people in all. By late August, they had collectively lost 160 pounds, she says. “It’s nice to do it together and motivate each other.”

Besides monitoring her food intake, Simpson says, she’s doing about 60 minutes of cardio exercise a day, most of it walking, in preparation for getting in shape for the next season of

Television

Real-life drama plays out on ‘Broadway or Bust’

Series follows teens’ dreams

By Carol Memmott
USA TODAY

Broadway or Bust, a three-part documentary that chronicles 60 high school musical performers as they sing and dance their way to the top of a heated competition, is *Glee*, *Smash* and *High School Musical* rolled into one.

Except it’s real.

“It goes beyond all those shows because it’s not scripted, it’s not fiction, it’s real,” says Van Kaplan, president of the National High School Musical Theater Awards, also known as the Jimmy Awards.

“These kids are in our communities. They are all around us. They are motivated, inspiring people. I think what’s different with our program is you get to meet them, (and) you’re experiencing exactly what they’re experiencing as it’s being thrown at them.”

Broadway or Bust: The Casting Call airs Sunday on PBS (8 ET/PT, times may vary), followed by *Broadway or Bust: Boot Camp* Sept. 16 and *Broadway or Bust: And the Winner Is* ... Sept. 23.

The series is a co-production of WGBH Boston and Lance K. Shultz in association with the Jimmy Awards.

More than 50,000 students answered a casting call that eventually was whittled down to the 60 regional winners who headed to New York in June for a grueling “theatrical boot camp,” where they received one-on-one coaching from Broadway stars including Leslie Odum Jr. (*Rent*, TV’s *Smash*) and Telly Leung (*Godspell*, TV’s *Glee*). It all builds toward a production, staged at the Minskoff Theatre on Broadway, where they compete for the Jimmy Awards. One male and one female are chosen as the best young theater stars



Photos courtesy of Henry McGee

Stars in their eyes: Chloe Voreis, center, is among the 60 teenage musical performers who dream of performing on Broadway.



Competition, and fun: Joshua Grosso, front, and fellow performers take a bus ride to the landmark restaurant Sardi’s in New York.

by a panel of judges.

Among the teens who participated in the week of rehearsals, coaching and performing was Joshua Grosso, 18, of Davie, Fla., who is now majoring in musical theater at Carnegie Mellon University in Pittsburgh. Like many of the participants, his back story is compelling: He was actually the runner-up in his regional competition but was invited after the winner was unable to attend.

“I felt like I was the substitute for the actual winner, that I hadn’t really proven myself to be worthy enough to perform with these wonderful, talented actors,” Grosso says. “At the end of the day, runner-up or not, we still had a show to perform. I could wallow in self-pity or actually mature and harden up

and keeping moving forward.”

“These are real kids with real talent who have the guts to follow their dreams, and I feel like that’s what we captured on television,” says Laurie Donnelly, WGBH executive producer of lifestyle productions.

“It’s a competition, but it’s really about the process, about these 60 talented, brave souls who are ready and willing to put themselves on the line with the hope they could make it on Broadway,” she says. “That, to me, is worth capturing.”

For Erica Durham, 18, of Aliquippa, Pa., who is now a musical-theater major at Penn State, the experience made her even more determined to make it on Broadway. “The biggest goal in my life,” she says, “is to go back to New York.”

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NOTICES

LEGAL NOTICE

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK
In re: TERRESTAR CORPORATION, et al., Chapter 11-Case No. 11-10612 (SHL) Debtors. Jointly Administered

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE TSC DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASE TAKE NOTICE THAT on August 24, 2012, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order (Docket No. 531) (the “**Disclosure Statement Order**”) (a) approving the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors Terrestrial Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terrestrial Holdings Inc. and Terrestrial New York Inc. (collectively, the “**TSC Debtors**”), (b) fixing the dates and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of Terrestrial Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terrestrial Holdings Inc., Terrestrial New York Inc. (collectively, the “**TSC Debtors**”), (c) fixing the dates and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of Terrestrial Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terrestrial Holdings Inc., Terrestrial New York Inc. (collectively, the “**TSC Debtors**”), (d) fixing the dates and deadlines related to confirmation of the Third Amended Joint Chapter 11 Plan of Terrestrial Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., Terrestrial Holdings Inc., Terrestrial New York Inc. (collectively, the “**TSC Debtors**”), (e) approving the procedures for soliciting and tabulating the votes on, and for objecting to the Plan and (f) approving the manner and form of notices and documents relating to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the “**Confirmation Hearing**”) will commence at 11:00 a.m. (prevailing Eastern Time) on **October 10, 2012** before the Honorable Sean H. Lane, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, New York 10004.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR BY THE TSC DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON THE LIST OF ALL PARTIES ENTITLED TO BE NOTIFIED UNDER BANKRUPTCY RULE 2002 AND LOCAL RULE 2002-1 AND ON OTHER PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is January 10, 2012, which is the date for determining which holders of Claims and Equity Interests in Classes 3a, 3b, 4a, 4b, 4c, 4d, 4e, 4f, 4g, 4h, 4i, 4j, 4k, 4l, 4m, 4n, 4o, 4p, 4q, 4r, 4s, 4t, 4u, 4v, 4w, 4x, 4y, 4z, 5a, 5b, 5c, 5d, 5e, 5f, 5g, 5h, 5i, 5j, 5k, 5l, 5m, 5n, 5o, 5p, 5q, 5r, 5s, 5t, 5u, 5v, 5w, 5x, 5y, 5z, 6a, 6b, 6c, 6d, 6e, 6f, 6g, 6h, 6i, 6j, 6k, 6l, 6m, 6n, 6o, 6p, 6q, 6r, 6s, 6t, 6u, 6v, 6w, 6x, 6y, 6z, 7a, 7b, 7c, 7d, 7e, 7f, 7g, 7h, 7i, 7j, 7k, 7l, 7m, 7n, 7o, 7p, 7q, 7r, 7s, 7t, 7u, 7v, 7w, 7x, 7y, 7z, 8a, 8b, 8c, 8d, 8e, 8f, 8g, 8h, 8i, 8j, 8k, 8l, 8m, 8n, 8o, 8p, 8q, 8r, 8s, 8t, 8u, 8v, 8w, 8x, 8y, 8z, 9a, 9b, 9c, 9d, 9e, 9f, 9g, 9h, 9i, 9j, 9k, 9l, 9m, 9n, 9o, 9p, 9q, 9r, 9s, 9t, 9u, 9v, 9w, 9x, 9y, 9z, 10a, 10b, 10c, 10d, 10e, 10f, 10g, 10h, 10i, 10j, 10k, 10l, 10m, 10n, 10o, 10p, 10q, 10r, 10s, 10t, 10u, 10v, 10w, 10x, 10y, 10z, 11a, 11b, 11c, 11d, 11e, 11f, 11g, 11h, 11i, 11j, 11k, 11l, 11m, 11n, 11o, 11p, 11q, 11r, 11s, 11t, 11u, 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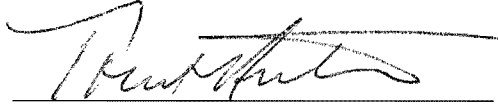
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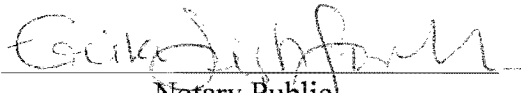
VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Thursday, September 6, 2012** the following legal advertisement – **In re: TERRESTAR CORPORATION, et al. -** was published in the national edition of **USA TODAY**.


Principal Clerk of USA TODAY
September 6, 2012

This 6th day of September month
2012 year.


Notary Public





True blue: From left, former Giants standouts Ottis Anderson, Michael Strahan and Phil Simms take part in a pregame ceremony that displayed the team's four Lombardi Trophies on Wednesday at MetLife Stadium. Anderson and Simms are former Super Bowl MVPs.

It's a 'Bridge' to nowhere

For Super Bowl champs, loss is worth crying over

EAST RUTHERFORD, N.J. — They raised a new championship banner during a grand celebration at MetLife Stadium on Wednesday night and even trotted out some of the New York Giants' Super Bowl heroes from yesteryear.

Oh, what a night. This is what you get when you're champs. A nationally televised, prime-time kickoff to bask in the glory of the Super Bowl XLVI crown. The Giants should have stopped there.

When the game started before a stadium-record crowd of 82,287, it became perfectly clear to Big Blue that this was a new season.

Victor Cruz, the salsa dancer, dropped three passes.

Martellus Bennett, the new tight end, had his own crucial butterfingers moment.

The rookie running back, David Wilson, fumbled and cried about it.

The offense set up first-and-goal at the 1-yard line . . . and it led to three points.

And who's covering Kevin Ogletree?

These were not your XLVI Giants, back to defend their crown in earnest, falling on their trophy with a 24-17 smackdown from the dreaded Dallas Cowboys.

Sure, even with 14 new faces on the 53-man active roster and 10 starting slots altered since the opener last season, the Giants resembled the team that barreled to the championship last season.

On the NFL

By Jarrett Bell

Eli Manning was still flinging to Cruz and Hakeem Nicks. Osi Umenyiora, Justin Tuck and Jason Pierre-Paul were still chasing Tony Romo — someone, you would assume, JPP would have liked to have dumped into a tub filled with ice water.

Yet something was different.

After Queen Latifah's rendition of the national anthem, there was little life in the Met, because it was apparent early that the Giants would not spend the night lighting up the scoreboard.

Even worse, the rival Cowboys — whose owner, Jerry Jones, has maintained in complimentary fashion that every major move of the offseason was designed to win matchups against the Giants and during a training camp pep rally urged fans to come watch his team beat the Giants' (butts) — were the gritty party-crashers.

One game does not make a season, which the Giants can attest to after qualifying for the playoffs last season with a 9-7 record and getting hot in the playoffs.

But in this case, one game served as quite the reminder of how difficult life can be for a defending Super Bowl champ that is hunted as the prized target.

This week, the Cowboys. Before the month is out, the Carolina Panthers and Philadelphia Eagles will take their shots, eager to see how they stack up against the champs.

Of course, this is hardly news for a franchise that defended a Super Bowl crown four years ago. They know the deal: Repeat champions in the NFL are far and few between.

The last one came seven years ago (take a bow, Bill Belichick), and in the last 19 years, three defending champ have repeated.

When the Giants last tried to repeat, they couldn't get past the divisional playoffs.

Now they can try again, a challenge that surely 31 other teams in the NFL would sign up for in a heartbeat.

Tom Coughlin, the 66-year-old coach with nine lives, is spinning positive. With the standard undeniably intact, he has subscribed to the mantra, "Build a Bridge" — as in the connection to more success.

At the same time, the potential pitfalls loom as they always will for champions.

Count the possible factors: Injuries. Key departures. Age. Complacency.

Don't think the Giants are worried about that stuff, especially any questions about their hunger and drive.

Even so, they have heard enough warnings to steel themselves for re-entry.

You haven't heard anything outlandish from this group (OK, outside of the Pierre-Paul viral video dumping of Prince Amukamara).

They are saying the right things.

Pierre-Paul told news reporters the other day, "First of all, we put that Super Bowl past us. It happened. This is a new year. We've got to start fresh. In order for us to get back to another Super Bowl, we've got to take it one game at a time."

Good thing there's next week. The first one-game-at-a-time for the Giants was an ugly one that has supplied Coughlin with a lot of material for the film session.

Yes, it is indeed a new season.

Antsy RGIII looking forward to Game 1

By Robert Klemko
USA TODAY

ASHBURN, Va. — Rookie quarterback Robert Griffin III already has lost to Drew Brees once. He'd like to avoid a second defeat in his first NFL game that counts.

The Washington Redskins passer known as RGIII faced off with the New Orleans Saints quarterback in a game of *Madmen NFL 12* during last year's Super Bowl festivities, with Brees tossing a touchdown pass on the final possession.

In reality, Brees isn't sure how long he'll be able to hold off the rookie. Their teams meet Sunday in a season opener.

"It's only a matter of time before (Griffin) takes this league by storm," Brees said. "I just hope he doesn't do it Sunday."

Redskins coach Mike Shanahan says he knows what to expect from Brees and from a Steve Spagnuolo defense. Spagnuolo, the Saints' defensive coordinator, served in the same role with the Giants for two seasons, before becoming head coach of the St. Louis Rams from 2009 to 2011, then joining the Saints.

In two games against rookie quarterbacks, Spagnuolo's Giants defense harassed Trent Edwards of the Buffalo Bills (2007) and Joe Flacco of the Ravens (2008). Edwards was 9-for-26 passing for 161 yards, two touchdowns

and three interceptions, and Flacco was 20-for-33 for 164 yards, one touchdown and two interceptions. The Giants won both games, outscoring their opponents by a combined 68-31.

While ready for the heat, Griffin said he expects to feel some nerves, too.

"I'm looking forward to seeing how some of this stuff we do works out," he said. "I try not to get too antsy. Coach has talked to me about it — 'Don't try to go out and show anything or prove anything. Just go out and play and have fun.'"

Brees, who began his career with the San Diego Chargers, spent his rookie season behind Doug Flutie. He says the experience was invaluable.

"You learn a lot being on the sidelines," Brees said. "There are things that you see from the sidelines that you don't see on the field."

"For me, having a slower development, I couldn't imagine being a starter going into that first game as a rookie. It seemed like a whirlwind getting adjusted to everything that you have to."

Griffin and four other NFL rookies won't have that luxury this season. But if Griffin is experiencing inner turmoil, he hasn't shown it.

"The guys around me help me be confident and know that I'm ready," he said.



By Brad Mills, US Presswire

Youthful enthusiasm: The Redskins' Robert Griffin III expects to feel rookie jitters but is eager to face the Saints on Sunday.

Notes

Time to see Sanchez as strength, Ryan says

It might not take many incompletions for New York Jets fans to start calling for Tim Tebow to be the starting quarterback, but Jets coach Rex Ryan says Mark Sanchez is getting a bum rap.

"You saw it coming through his years," Ryan said Wednesday as the Jets prepared for the Buffalo Bills. "As a rookie, he was looked at as the weakness on our football team."

"I said, 'There's going to be a day when he's looked at as a strength and not a weakness.' I think that day is right now."

Sanchez, meanwhile, said he ignored the critics.

"Who cares what they say?" he said. "I think this team has something to prove to each other but nothing to anybody on the outside. We're accountable to each other in here. That's the only opinion that matters."

Bills coach Chan Gailey, when asked about Sanchez on a conference call Wednesday, was non-committal. "Until you see him in this offense a few times, it's hard to really make an evaluation," he said.

Listen up, Commish: NFL fans want cheaper tickets for preseason games and an end to blackouts. They want to be on-line at the game. Fans up North are looking for more cold-weather Super Bowls.

Got all that, Roger Goodell?

The NFL commissioner heard all of those suggestions and more during an hour-long session with fans from all 32 teams before the regular season opened Wednesday.

One suggestion made Goodell pause: awarding a point to a team if its kicker boots the ball through the uprights, 70 yards away, on a kickoff. Or giving the ball to the receiving team at the 10-yard line if that happens.

"I'll put it to the competition committee," Goodell said.

More paperwork: A federal judge has all but ruled out any prospects for a settlement in the case of four NFL players challenging bounty suspensions.

U.S. District Judge Ginger Barrigan issued an order Wednesday in which she lamented the failure of settlement talks and asked for more filings pertaining to the players' request for a temporary restraining order that would allow them to return to their teams while their case against the NFL proceeds.

Berrigan ripped bickering lawyers, writing that the four players' interests had been undermined by longstanding acrimony among the attorneys.

Wait almost over: Jamaal Charles, Eric Berry and Tony Moeaki have been waiting for this moment for far too long.

The trio of Kansas City Chiefs tore the anterior cruciate ligaments in their left knees during a horrendous three-week stretch that started with last year's preseason finale. The rehab was the kind of grueling, monotonous work that can test even the hardest football players' mental well-being. The finish line awaits Sunday.

From staff and wire reports

Cowboys 24, Giants 17

Dallas	0	7	10	7	—	24
New York	0	3	7	7	—	17

Second quarter

New York: 22 FG by Lawrence Tynes, 9:10. Drive: 4 plays, 3 yards in 1:20. **Giants 3-0.**
Dallas: 10 yd pass Tony Romo to Kevin Ogletree (Dan Bailey kick), 1:01. Drive: 7 plays, 73 yards in 2:33. **Cowboys 7-3.**

Third quarter

Dallas: 40 yd pass Tony Romo to Kevin Ogletree (Dan Bailey kick), 10:24. Drive: 9 plays, 80 yards in 4:36. **Cowboys 14-3.**
New York: 10 yd run by Ahmad Bradshaw (Lawrence Tynes kick), 5:11. Drive: 9 plays, 89 yards in 5:13. **Cowboys 14-10.**
Dallas: 33 FG by Dan Bailey, 0:40. Drive: 8 plays, 65 yards in 4:31. **Cowboys 17-10.**

Fourth quarter

Dallas: 34 yd pass Tony Romo to Miles Austin (Dan Bailey kick), 5:57. Drive: 8 plays, 82 yards in 7:06. **Cowboys 24-10.**
New York: 9 yd pass Eli Manning to Martellus Bennett (Lawrence Tynes kick), 2:36. Drive: 12 plays, 79 yards in 3:21. **Cowboys 24-17.**

Team statistics

	DAL	NYG
First downs	18	15
Rushing	5	3
Passing	12	11
Penalty	1	1
3rd-down efficiency	4-10	4-12
4th-down efficiency	0-1	2-2
Total net yards	433	269
Total plays	57	54
Average gain	7.6	5.0
Net yards rushing	143	82
Rushes	26	19
Average per rush	5.5	4.3
Net yards passing	290	187
Completed-attempted	22-29	21-32
Yards per pass	9.4	5.3
Sacked-yards lost	2-17	3-26
Had intercepted	1	0
Punts-average	2-54.0	4-50.3
Return yardage	64	156

Punts-returns	3-3	1-5
Kickoffs-returns	3-61	5-100
Interceptions-returns	0-0	1-51
Penalties-yards	13-86	4-33
Fumbles-lost	0-0	1-1
Time of possession	34:07	25:53

Player statistics

Missed field goals: None.
Dallas rushing: Murray 20-131, Romo 5-12, Vickers 1-0.

New York rushing: Bradshaw 17-78 (TD), Wilson 2-4.

Dallas passing: Romo 22-29 for 307, 1 INT, 3 TD.
New York passing: Manning 21-32 for 213, 0 INT, 1 TD.

Dallas receiving: Austin 4-73 (TD), Bryant 4-85, Hanna 1-10, Murray 2-9, Ogletree 8-114 (2 TD), Phillips 1-4, Witten 2-10.

New York receiving: Bennett 4-40 (TD), Bradshaw 2-15, Cruz 6-58, Hixon 3-55, Hynoski 1-1, Nicks 4-38, Pascoe 1-6.

Dallas tackles-assists-sacks (unofficial): Albright 1-0-0, Brent 0-2-0, Carr 1-0-0, Carter 4-1-0, Church 1-1-0, Claiborne 4-0-0, Coleman 1-0-0, Hanna 1-0-0, Hatcher 4-1-1, Holmes 1-0-0, Lee 10-2-0, Lissener 1-1-0, Scandrick 2-0-0, Sensabaugh 3-0-0, Silva 2-0-0, Spears 2-0-0, Spencer 3-4-0, Ware 5-0-2.

New York tackles-assists-sacks (unofficial): Bernard 2-1-1, Blackburn 5-1-0, Booley 1-0-0, Brown 2-0-0, Coe 3-2-0, DeOssie 1-0-0, Hill 1-0-0, Hosley 0-1-0, Joseph 2-0-1, Kiwanuka 1-0-0, Kuhn 0-1-0, Phillips 3-1-0, Pierre-Paul 3-1-0, Rivers 5-2-0, Rolle 9-0-0, Tryon 2-1-0, Tuck 1-3-0, Umenyiora 1-0-0, Webster 2-0-0, Williams 4-2-0.

Turnovers — Interceptions: New York: Booley 1 for 51 yards. **Fumbles lost:** New York: Wilson. **Opponent's fumbles recovered:** Dallas: Church.

Officials — Referee: Core, **Umpire:** Shouder, **Line judge:** Thurrow, **Side judge:** Stropolo, **Head linesman:** Maxwell, **Back judge:** Babcock, **Field judge:** Foster
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NOTICES

LEGAL NOTICE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: TERRESTAR CORPORATION, et al., Debtors.

Chapter 11
Case No. 11-10612 (SHL)
Jointly Administered

NOTICE OF MARKETING OF ASSETS AND POTENTIAL SALE THEREOF

PLEASE TAKE NOTICE that, on October 19, 2010, the *"October Petition Date"*, and February 16, 2011 (the *"Petition Date"*), the other TSC Debtors and the February Debtors, respectively, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the *"Bankruptcy Code"*) in the United States Bankruptcy Court for the Southern District of New York (the *"Bankruptcy Court"*). Their chapter 11 cases are currently being jointly administered under Case No. 11-10612 (SHL).

PLEASE TAKE FURTHER NOTICE that, on June 27, 2012, the TSC Debtors filed (i) the Third Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No. 513) (as may be modified or amended from time to time, the *"Plan"*) and (ii) the First Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors (Docket No. 515) (the *"First Disclosure Statement Supplement"*) with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, on August 10, 2012, the TSC Debtors filed the First Amended Supplement to the Second Amended Disclosure Statement for the Third Amended Joint Chapter 11 Plan of the TSC Debtors (Docket No. 564) (the *"First Amended Disclosure Statement Supplement"*) and, together with the First Disclosure Statement Supplement and the Second Amended Disclosure Statement, and as the same may be modified or amended from time to time, the *"Disclosure Statement"* with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that on August 24, 2012, the Bankruptcy Court entered orders approving, among other things, the adequacy of the First Amended Disclosure Statement Supplement (Docket No. 591).

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Plan provides for a comprehensive restructuring of the TSC Debtors' pre-bankruptcy obligations. The Plan is premised on the consummation of certain restructuring transactions supported by the TSC Debtors' largest preferred shareholders, which include, among other things, either (i)(a) equitizing TSC's obligations with respect to the \$90 million in face amount of outstanding Preferred Series A TSC Interests and \$318.5 million in face amount of outstanding Preferred Series B TSC Interests and (b) satisfying unsecured claims by either, at the option of the TSC Debtors, issuing notes to holders of unsecured claims pursuant to the Plan or paying such claims in cash in full and (ii) in the event of a sale of substantially all of the TSC Debtors' assets, (a) paying unsecured claims in cash in full and (b) distributing to holders of Preferred Series A TSC Interests and Preferred Series B TSC Interests their pro rata share of sale proceeds.

PLEASE TAKE FURTHER NOTICE that concurrently with the TSC Debtors' prosecution of the Plan, and in the full exercise of their fiduciary duties, the TSC Debtors are also seeking alternative transactions (any such transaction, an *"Alternative Transaction"*) for the sale of any or all of the TSC Debtors' assets that may result in greater value for the TSC Debtors' stakeholders and estates than the value that will result from the Plan. The assets that would be the subject of any such Alternative Transaction are those assets owned, held or used in the TSC Debtors' businesses, which includes, without limitation, TSC's equity interest in TerreStar Holdings Inc. (*"TSH Holdings"*), its wholly owned subsidiary, which owns TerreStar 1.4 Holdings LLC (*"1.4 Holdings"*). 1.4 Holdings holds licenses for 8 MHz of nationwide terrestrial spectrum in the 1.4 GHz band, covering ~312 million people (*"1.4 Spectrum"*). The 1.4 Spectrum is allocated under the FCC's flexible use standard, allowing the licenses to be used for a range of fixed and mobile services.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order Pursuant to Bankruptcy Code Section 363(b) Authorizing Entry into a Consulting Agreement with RKF Engineering Solutions, LLC (Docket No. 533), the TSC Debtors have retained RKF Engineering Solutions, LLC to assist them in evaluating the technical and engineering aspects of the 1.4 Spectrum. In connection therewith, RKF has produced a report, which is available to any interested party and may require execution of a standard non-disclosure agreement.

PLEASE TAKE FURTHER NOTICE that all parties interested in pursuing an Alternative Transaction should contact the TSC Debtors' (i) financial advisor, Blackstone Advisory Partners, L.P. (Blackstone) (212-583-5252 or middleton@blackstone.com), Daniel Chang (212-583-5238 or daniel@blackstone.com), or Michael Schappig (212-390-2881 or michael.schappig@blackstone.com) as the primary point of contact, or (ii) counsel for the TSC Debtors, Akim Gump Strauss Haer & Feld LLP (Sarah Link Schultz (214-969-2800 or sschultz@akimgump.com) or Arlik Preis (212-872-1000 or arpreis@akimgump.com)). To receive access to confidential and non-public information, interested parties will be required to execute a standard non-disclosure agreement.

PLEASE TAKE FURTHER NOTICE that neither the contents of this notice nor the sale process set forth above is currently the subject of a motion or any other proceeding before the Bankruptcy Court.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer identification number, are: (a) TerreStar Corporation (6127) ("TSC") and TerreStar Holdings Inc. (0778) (collectively, the *"February Debtors"*); and (b) TerreStar New York Inc. (6394); Motient Communications Inc. (3833); Motient Holdings Inc. (6634); Motient License Inc. (2431); Motient Services Inc. (5106); Motient Ventures Holding Inc. (6191); and MVH Holdings Inc. (9756) (collectively, the *"Other TSC Debtors"*), and collectively with the February Debtors, the *"TSC Debtors"*.

² On January 12, 2012, the TSC Debtors filed the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. (Docket No. 338) (the *"Second Amended Disclosure Statement"*), which was approved by the Court by order entered January 17, 2012 (Docket No. 343).

³ 1.4 Holdings is not a debtor.

⁴ Recently, 1.4 Holdings entered into a short-term lease agreement with FirstEnergy Service Company whereby FirstEnergy Service Company is leasing the right to use a geographically small portion of the 1.4 Spectrum over the next year subject to certain termination rights.


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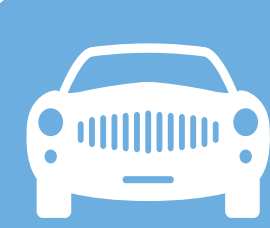
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