

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park  
New York, New York 10036  
(212) 872-1000 (Telephone)  
(212) 872-1002 (Facsimile)  
Ira S. Dizengoff  
Arik Preis

1700 Pacific Avenue, Suite 4100  
Dallas, Texas 75201  
(214) 969-2800 (Telephone)  
(214) 969-4343 (Facsimile)  
Sarah Link Schultz

*Counsel to the TSC Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)				Chapter 11
	)				
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)				Case No. 11-10612 (SHL)
	)				
Debtors.	)				Jointly Administered
	)				

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MARCH 23, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “**February Debtors**”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “**Other TSC Debtors**” and, collectively with the February Debtors, the “**TSC Debtors**”).

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

## I. UNCONTESTED MATTERS

- A. **Motion to Reject Agreements with Elektrobit.** Debtors' Motion for Order Authorizing the Debtors to Reject Agreements with Elektrobit, Inc. Pursuant to Bankruptcy Code Section 365(a) *Nunc Pro Tunc* to February 16, 2011 [Docket No. 34]

Response Deadline: March 16, 2011 at 5:00 p.m.<sup>2</sup>

Related Documents: None

Response(s) Received: Informal objection by Elektrobit, Inc. requesting that Order be effective as of the date of entry, rather than *nunc pro tunc* to February 16, 2011. Objection has been resolved by modifying proposed Order.

Status: This matter is going forward for the purpose of presenting a revised agreed order.

- B. **Motion to Employ and Retain Blackstone Advisory Partners L.P.** February Debtors' Application for Entry of Interim and Final Orders Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Financial Advisor for the February Debtors *Nunc Pro Tunc* to the February Petition Date [Docket No. 35]

Response Deadline: March 16, 2011 at 5:00 p.m.

Related Documents:

1. Declaration of C.J. Brown Pursuant to Bankruptcy Code Sections 327(a) and 328(a), Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Interim and Final Orders Authorizing the Retention of Blackstone Advisory Partners L.P. as Financial Advisor *Nunc Pro Tunc* to the February Petition Date [Docket No. 39]

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<sup>2</sup> The Response Deadline for this motion was extended solely for (a) the statutory committee of unsecured creditors appointed in the chapter 11 cases of TerreStar Networks Inc., *et al.* (Case No. 10-15446 (SHL)) and certain holders of TerreStar Corporation's Series A & B Preferred Stock to March 17, 2011 at 5:00 p.m. (ET) and (b) solely for Elektrobit Inc. to March 18, 2011 at 12:00 p.m.

Response(s) Received: None

Status: This matter is going forward for the purpose of presenting a revised order.

New York, New York  
Dated: March 21, 2011

/s/ Ira S. Dizengoff

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