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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
)	
Debtors.)	Jointly Administered

**AMENDED AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 2, 2012 AT 9:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

I. STATUS CONFERENCE

A. General Case Status Conference.

II. UNCONTESTED MATTERS

A. Third Interim Fee Applications.

1. **Third Interim Fee Application of Akin Gump.** Third Interim Application of Akin Gump Strauss Hauer & Feld LLP for Approval and Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from October 1, 2011 Through February 29, 2012 [Docket No. 461]
2. **Third Interim Fee Application of Blackstone.** Third Application of Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors for Allowance of Compensation for Actual and Necessary Services Rendered and Reimbursement of Actual and Necessary Out-Of-Pocket Expenses Incurred for the Period of October 1, 2011 Through February 29, 2012 [Docket No. 464]
3. **Third Interim Fee Application of Deloitte.** Third Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the TSC Debtors for the Period from October 1, 2011 Through February 29, 2012 [Docket No. 465]

Response Deadline: May 8, 2012 at 5:00 p.m.

Responses: None

Related Document(s):

4. Proposed order

Status: The hearing on this matter is going forward for the purpose of presenting a proposed order.

- B. TSC Debtors' Sixth Exclusivity Motion.** TSC Debtors' Sixth Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the February Debtors May File a Chapter 11 Plan and Solicit Acceptance [Docket No. 490]

Response Deadline: June 22, 2012 at 5:00 p.m.

Responses:

1. Response by Elektrobit Inc. to the TSC Debtors' Sixth Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During which Only the February Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 506]

Related Document(s):

2. *Ex Parte* Bridge Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Period During which Only the TSC Debtors May File a Chapter 11 Plan [Docket No. 495]

Status: The hearing on this matter is going forward.

III. CONTESTED MATTERS

- A. Motion to Enter into Consulting Agreement.** TSC Debtors' Motion for an Order Authorizing Entry into a Consulting Agreement with RKF Engineering Solutions, LLC [Docket No. 497]

Response Deadline: June 27, 2012 at 12:00 p.m.

Objection:

1. *Letter from Aldo Ismael Perez* [Docket No. 524]

Response:

2. Response by Elektrobit Inc. to the TSC Debtors' Motion for an Order Authorizing Entry into a Consulting Agreement with RKF Engineering Solutions, LLC [Docket No. 511]

Related Document(s):

3. Order Shortening the Notice Period for the TSC Debtors' Motion for an Order Authorizing Entry into a Consulting Agreement with RKF Engineering Solutions, LLC [Docket No. 500]

4. Declaration of Douglas Brandon, General Counsel to TerreStar Corporation, in Support of TSC Debtors' Motion for an Order Authorizing Entry into a Consulting Agreement with RKF Engineering Solutions, LLC [Docket No. 510]

Status: The hearing on this matter is going forward.

- B. Elektrobit's Motion for Status Conference.** Motion of Elektrobit Inc. Pursuant to 11 U.S.C. § 105(d) for Status Conference and Related Relief [Docket No. 489]

Response Deadline: June 22, 2012 at 5:00 p.m.

Responses:

1. Preferred Shareholders' Objection to Elektrobit Inc.'s Motion for a Status Conference and Related Relief [Docket No. 508]
2. Response of the TSC Debtors to the Motion of Elektrobit Inc. for Status Conference and Related Relief [Docket No. 509]

Related Document(s): None

Status: The hearing on this matter is going forward.

New York, New York
Dated: June 29, 2012

/s/ Ira S. Dizengoff

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