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Sarah Link Schultz

Counsel to the TSC Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
TERRESTAR CORPORATION, et al., 1)	Case No. 11-10612 (SHL)
)	
Debtors.)	Jointly Administered
)	•

AGENDA OF MATTERS SCHEDULED FOR HEARING ON APRIL 12, 2012 AT 10:00 A.M (PREVAILING EASTERN TIME)

Location of Hearing: Honorable Judge Sean H. Lane

Courtroom No. 701

United States Bankruptcy Court for the Southern District of New York Alexander Hamilton Custom House

One Bowling Green

New York, New York 10004-1408

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "*February Debtors*"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "*Other TSC Debtors*" and, collectively with the February Debtors, the "*TSC Debtors*").

Copies of Motions:

A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("*GCG*"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

I. UNCONTESTED MATTERS

A. <u>Fifth Motion to Extend Exclusive Periods.</u> TSC Debtors' Fifth Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the February Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 443]

Response Deadline: April 5, 2012 at 5:00 p.m.

Responses: None

Related Document(s): None

<u>Status</u>: The hearing on this matter is going forward for the purpose of presenting a revised order.

New York, New York Dated: April 10, 2012 /s/ Ira S. Dizengoff

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