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*Counsel to the TSC Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11	
	)		
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 11-10612 (SHL)	
	)		
Debtors.	)	Jointly Administered	
<hr/>		)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MARCH 20, 2012 AT 11:00 A.M (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

## **I. UNCONTESTED MATTERS**

**A. Fourth Motion to Extend Exclusive Periods.** TSC Debtors' (A) Motion for Entry of an Ex Parte Bridge Order and (B) Fourth Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the TSC Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 374]

Response Deadline: March 13, 2012 at 5:00 p.m.

Responses: None

Related Document(s):

1. Ex Parte Bridge Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Period During Which Only the TSC Debtors May File a Chapter 11 Plan [Docket No. 375]

Status: The hearing on this matter is going forward.

## **II. ADJOURNED MATTERS**

**A. Second Amended Joint Plan.** Second Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. [Docket No. 336]

Response Deadline: April 6, 2012 at 5:00 p.m.

Responses: None

Related Document(s):

1. Notice of Second Amended Joint Chapter 11 Plan of the TSC Debtors [Docket No. 337]
2. Affidavit of Service – Solicitation Package [Docket No. 361]

3. Notice of Filing Plan Supplement [Docket No. 364]

Status: The hearing on this matter has been adjourned to April 11, 2012 at 2:30 p.m.

- B. Motion to Designate Vote.** Motion of Elektrobit Inc. Pursuant to Section 1126(e) for an Order Designating the Vote of Nexbank, SSB, as Administrative Agent, and/or Harbinger Capital Partners Master Fund I, Ltd., Harbinger Capital Partners Special Situations Fund, L.P., Highland Crusaders Holding Corporation, and Sola Ltd. to Accept the Plan [Docket No. 394]

Response Deadline: March 13, 2012 at 5:00 p.m.

Responses: None

Related Document(s): None

Status: The hearing on this matter has been adjourned to April 11, 2012 at 2:30 p.m.

New York, New York  
Dated: March 16, 2012

*/s/ Ira S. Dizengoff*

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