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*Counsel to the TSC Debtors and TSN Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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)  
In re: ) Chapter 11  
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)  
TERRESTAR CORPORATION, *et al.*,<sup>1</sup> ) Case No. 11-10612 (SHL)  
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)  
Debtors. ) Jointly Administered  
\_\_\_\_\_ )

\_\_\_\_\_  
)  
In re: ) Chapter 11  
)  
)  
TERRESTAR NETWORKS INC., *et al.*,<sup>2</sup> ) Case No. 10 15446 (SHL)  
)  
)  
Debtors. ) Jointly Administered  
\_\_\_\_\_ )

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MARCH 16, 2012 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “*February Debtors*”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Other TSC Debtors*” and, collectively with the February Debtors, the “*TSC Debtors*”).

<sup>2</sup> The debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer identification number, are: TerreStar Networks Inc. (3931); TerreStar License Inc. (6537); TerreStar National Services Inc. (6319); TerreStar Networks Holdings (Canada) Inc. (1337); TerreStar Networks (Canada) Inc. (8766) and 0887729 B.C. Ltd. (1345) (collectively, the “*TSN Debtors*”).

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("GCG"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

## **I. CONTESTED MATTERS**

### **A. TSC Debtors' Objection to Claim of Jeffrey M. and Patricia E. Swarts (Claim No. 142) [Docket No. 357]**

Response Deadline: March 9, 2012 at 5:00 p.m.

1. Declaration of Jeffrey M. Swarts Notice of Discovery Requests [TSC Docket No. 363]
2. Claim Objection Response of Jeffrey M. Swarts [TSC Docket No. 417]
3. Claim Objections Response Addendum of Jeffrey M. Swarts [TSC Docket No. 423]

Reply:

4. Joint Reply to Declaration of Jeffrey M. Swarts Notice of Discovery Request and to Claim Objection Response on Jeffrey M Swarts [TSC Docket No. 421]

Related Document(s):

5. Order Directing Joint Administration of Related Chapter 11 Cases [TSC Docket No. 11]
6. Order (A) Establishing the Deadline for Filing Proofs of Claim Against the February Debtors Including Claims Under Bankruptcy Code Section 503(b)(9); (B) Establishing the Deadline for the TSN Debtors and Certain Non-Debtor TSC Affiliates to File Proofs of Claim Against the Other TSC Debtors; and (C) Approving the Form and Manner of Notice Thereof [TSC Docket No. 64]
7. TSC Proof of Claim No. 142

Status: The hearing on this matter is going forward.

**B. TSN Debtors' First Omnibus Objection to Certain Proofs of Claim (Duplicate, Filed in Wrong Case, Amended and Superseded, Already Completely or Partially Satisfied, Not in Compliance with Applicable Rules, and Equity Interests) [TSN Docket No. 591]**

Original Response Deadline: June 9, 2011 at 5:00 p.m.

1. Derivative Claims of Jeffrey M. Swarts
2. Letter Judge Lane Regarding Adjournment of Hearing
3. Order Overruling Objection to Adjournment of Jeffrey M. Swarts [TSN Docket No. 622]

Supplemental Objection:

4. Debtors' (I) Reply in Further Support of the Omnibus Claims Objection and (II) Supplemental Objection to Proof of Claim Filed by Jeffrey M. and Patricia E. Swarts [TSN Docket No. 902]

Supplemental Response Deadline: March 9, 2012 at 5:00 p.m.

5. Declaration of Jeffrey M. Swarts Notice of Discovery Requests [TSC Docket No. 363]
6. Claim Objection Response of Jeffrey M. Swarts [TSN Docket No. 940]
7. Claim Objections Response Addendum of Jeffrey M. Swarts [TSN Docket No. 948]

Reply:

8. Joint Reply to Declaration of Jeffrey M. Swarts Notice of Discovery Request and to Claim Objection Response on Jeffrey M Swarts [TSN Docket No. 945]

Related Document(s):

9. Order Directing Joint Administration of Related Chapter 11 Cases [TSN Docket No. 32]
10. Order (A) Setting Bar Dates for Filing Proofs of Claim, (B) Approving the Form and Manner for Filing Proofs of Claim and (C) Approving Notice Thereof [TSN Docket No. 92]
11. Order Denying Requests of Jeffrey M. Swarts [TSN Docket No. 200]
12. TSN Proof of Claim No. 129

Status: The hearing on this matter is going forward.

New York, New York  
Dated: March 14, 2012

*/s/ Ira S. Dizengoff*

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