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Sarah Link Schultz

Counsel to the TSC Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
Debtors.)	Jointly Administered
_____)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MARCH 7, 2012 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors’ notice and claims agent, The Garden City Group (“**GCG**”), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “**February Debtors**”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “**Other TSC Debtors**” and, collectively with the February Debtors, the “**TSC Debtors**”).

I. UNCONTESTED MATTERS

- A. Motion to Establish Notification Procedures.** Motion for Entry of an Order Establishing Notification and Hearing Procedures for Transfers of Certain Preferred Stock and for Related Relief [Docket No. 376]

Response Deadline: March 1, 2012 at 5:00 p.m.

Responses: None

Related Document(s):

1. Interim Order Establishing Notification and Hearing Procedures for Transfers of Certain Preferred Stock [Docket No. 387]

Status: The hearing on this matter is going forward for the purpose of presenting a final order.

II. ADJOURNED MATTERS

- A. Motion to Designate Vote.** Motion of Elektrobit Inc. Pursuant to Section 1126(e) for an Order Designating the Vote of Nexbank, SSB, as Administrative Agent, and/or Harbinger Capital Partners Master Fund I, Ltd., Harbinger Capital Partners Special Situations Fund, L.P., Highland Crusaders Holding Corporation, and Sola Ltd. to Accept the Plan [Docket No. 394]

Response Deadline: February 29, 2012 at 5:00 p.m.

Responses: None

Related Document(s): None

Status: The hearing on this matter has been adjourned to March 20, 2012.

New York, New York
Dated: March 5, 2012

/s/ Ira S. Dizengoff

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