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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)				
In re:)				Chapter 11
)				
TERRESTAR CORPORATION, <i>et al.</i> , ¹)				Case No. 11-10612 (SHL)
)				
Debtors.)				Jointly Administered
)				

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MARCH 9, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
 Courtroom No. 701
 United States Bankruptcy Court
 for the Southern District of New York
 Alexander Hamilton Custom House
 One Bowling Green
 New York, New York 10004-1408

¹ The debtors in these chapter 11 cases as requested, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “*February Debtors*”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Other TSC Debtors*” and, collectively with the February Debtors, the “*TSC Debtors*”).

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' proposed notice and claims agent, The Garden City Group ("GCG"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 1-888-872-9182.

I. INTRODUCTION

II. DIP MOTION

- A. DIP Motion. Motion of the February Debtors and the Guarantor for Order (A) Authorizing the February Debtors to Obtain Postpetition Financing and (B) Authorizing the February Debtors to Use Cash Collateral [Docket No. 4]
- B. Limited Objection. Limited Objection of Colbeck Capital Management, LLC to February Debtors' Motion for Order (A) Authorizing the February Debtors to Obtain Postpetition Financing and (B) Authorizing the February Debtors to Use Cash Collateral [Docket No. 32]
- C. Response. Response of Solus Alternative Asset Management LP to Limited Objection of Colbeck Capital Management, LLC to February Debtors' Motion for Order (A) Authorizing the February Debtors to Obtain Postpetition Financing and (B) Authorizing the February Debtors to Use Cash Collateral [Docket No. 37]

III. APPLICABILITY MOTION

- A. Applicability Motion. Motion for Entry of an Order Pursuant to Bankruptcy Code Section 105(a) Directing that Certain Orders in the Chapter 11 Cases of TerreStar Networks Inc., *et al.* Be Made Applicable to the Chapter 11 Cases of TerreStar Corporation and TerreStar Holdings Inc. *Nunc Pro Tunc* to the Petition Date [Docket No. 3]

Orders from the chapter 11 cases of TerreStar Networks Inc., *et al.* [Case No. 10-15446] requested to be applied to the TSC Debtors' chapter 11 cases pursuant to the Applicability Motion and to be heard on February 22, 2011 are attached as Exhibit 1 to Exhibit A to the Applicability Motion:

- 1. Order (A) Authorizing, But Not Directing, Debtors To Continue To Administer Insurance Coverage and (B) Authorizing Financial Institutions To Honor All Related Checks and Electronic Payment Requests
- 2. Order (A) Authorizing, But Not Directing, the Debtors To Pay Taxes and Fees and (B) Authorizing Financial Institutions To Honor All Related Checks and Electronic Payment Requests

3. Order Pursuant to Bankruptcy Code Sections 327(a) and 330 and Federal Rules of Bankruptcy Procedure 2014 and 2016 Authorizing the Employment and Retention of Akin Gump Strauss Hauer & Feld LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date
- B. Limited Objection. Joint Limited Objection of Harbinger Capital Partners LLC and Highland Capital Management, L.P. to the February Debtors' Motion for Entry of an Order Pursuant to Bankruptcy Code Section 105(a) Directing That Certain Orders in the Chapter 11 Cases of TerreStar Networks Inc., et al. Be Made Applicable to the Chapter 11 Cases of TerreStar Corporation and TerreStar Holdings Inc., *Nunc Pro Tunc* to the Petition Date [Docket No. 29]
- C. Reply. Reply to Limited Objection to Motion for Entry of an Order Pursuant to Bankruptcy Code Section 105(a) Directing that Certain Orders in the Chapter 11 Cases of TerreStar Networks Inc., et al. Be Made Applicable to the Chapter 11 Cases of TerreStar Corporation and TerreStar Holdings Inc. *Nunc Pro Tunc* to the Petition Date [Docket No. 36]

New York, New York
Dated: March 7, 2011

/s/ Ira S. Dizengoff
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