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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____ )	
In re: )	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup> )	Case No. 11-10612 (SHL)
Debtors. )	Jointly Administered
_____ )	

**AMENDED AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
FEBRUARY 21, 2012 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

**I. CONTESTED MATTERS**

- A. Mohawk Capital Standing to Prosecute.** Mohawk Capital LLC and Its Affiliates' Motion for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of TerreStar Corporation and Its Affiliated Debtors [Docket No. 328]

Response Deadline: January 18, 2012 at 5:00 p.m.

Responses:

1. TSC Debtors' Objection to Mohawk Capital LLC and its Affiliates' Motion for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of TerreStar Corporation and its Affiliated Debtors [Docket No. 345]
2. Objection of the Official Committee of Unsecured Creditors of Terrestar Networks Inc., et al. to Motion of Mohawk Capital LLC and its Affiliates for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of Terrestar Corporation and its Affiliated Debtors [Docket No. 344]
3. Reply in Further Support of Mohawk Capital LLC and Its Affiliates' Motion for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of TerreStar Corporation and Its Affiliated Debtors [Docket No. 383]

Related Document(s): None

Status: The hearing on this matter is going forward.

New York, New York  
Dated: February 17, 2012

*/s/ Ira S. Dizengoff*

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