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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)				Chapter 11
	)				
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)				Case No. 11-10612 (SHL)
	)				
Debtors.	)				Jointly Administered

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
FEBRUARY 17, 2012 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

**Copies of Motions:** A copy of each pleading can be viewed on the Court’s website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors’ notice and claims agent, The Garden City Group (“**GCG**”), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “**February Debtors**”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “**Other TSC Debtors**” and, collectively with the February Debtors, the “**TSC Debtors**”).

**I. Motion to Establish Notification Procedures.** Motion for Entry of an Order  
Establishing Notification and Hearing Procedures for Transfers of Certain Preferred  
Stock and for Related Relief [Docket No. 376]

Status: This matter is going forward for the purpose of seeking interim relief.

New York, New York  
Dated: February 15, 2012

*/s/ Ira S. Dizengoff*

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