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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____ )	
In re: )	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup> )	Case No. 11-10612 (SHL)
Debtors. )	Jointly Administered
_____ )	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JANUARY 25, 2012 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. 701  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

## I. UNCONTESTED MATTERS

- A. **Motion to Settle Claims of Jefferies & Company.** TSC Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Code Section 363(b) and Federal Rule of Bankruptcy Procedure 9019, Approving the Stipulation Between the TSC Debtors and Jefferies & Company, Inc. Resolving Claim Numbers 8-14, 81, 82 and 165-171 [Docket No. 319]

Response Deadline: January 18, 2012 at 5:00 p.m.

Response(s) Received: None

Related Document(s): None

Status: This matter is going forward.

## II. CONTESTED MATTERS

- A. **Mohawk Capital Standing to Prosecute.** Mohawk Capital LLC and Its Affiliates' Motion for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of TerreStar Corporation and Its Affiliated Debtors [Docket No. 328]

Response Deadline: January 18, 2012 at 5:00 p.m.

Responses:

1. TSC Debtors' Objection to Mohawk Capital LLC and its Affiliates' Motion for an Order Conferring Standing Upon Mohawk Capital LLC to Prosecute Certain Causes of Action on Behalf of TerreStar Corporation and its Affiliated Debtors [Docket No. 345]
2. Objection of the Official Committee Of Unsecured Creditors Of Terrestar Networks Inc., Et Al. To Motion Of Mohawk Capital LLC And Its Affiliates For An Order Conferring Standing Upon Mohawk Capital LLC To Prosecute Certain Causes Of Action On Behalf Of Terrestar Corporation And Its Affiliated Debtors [Docket No. 344]

Related Document(s): None

Status: The hearing on this matter has been adjourned to February 21, 2012 at 11:00 a.m. (ET).

New York, New York  
Dated: January 23, 2012

*/s/ Ira S. Dizengoff*

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