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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
Debtors.)	Jointly Administered
_____)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JANUARY 10, 2012 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

I. ELEKTROBIT CLAIM

- A. TSC Debtors' Objection.** TSC Debtors' Objection to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 275]
- B. Preferred Shareholders' Objection.** Joint Objection of Harbinger Capital Partners LLC, Highland Capital Management, L.P., and Solus Alternative Asset Management LP to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 276]

Response Deadline: December 13, 2011 at 5:00 p.m.

Response:

1. Verified Opposition to (A) Joint Objection of Harbinger Harbinger Capital Partners LLC, Highland Capital Management, L.P., and Solus Alternative Asset Management LP to Claims of Elektrobot Inc. (Claim No. 58) and (B) TSC Debtors' Objection to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 296]

Reply:

2. TSC Debtors' Reply in Support of TSC Debtors' Objection to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 323]
3. Joint Reply in Support of Joint Objection of Harbinger Capital Partners LLC, Highland Capital Management, L.P., and Solus Alternative Asset Management LP to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 322]

Status: This matter is adjourned pending approval of a case management order.

- C. Elektrobot's Motion to Approve Case Management Order.** Motion for Case Management Order (as Necessary) with Respect to Objections to Claim of Elektrobot Inc. (Claim No. 58) [Docket No. 297]

Response Deadline: January 5, 2012 at 12:00 p.m.

Response:

1. TSC Debtors' Reply in Support of TSC Debtors' Objection to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 323]
2. Joint Reply in Support of Joint Objection of Harbinger Capital Partners LLC, Highland Capital Management, L.P., and Solus Alternative Asset Management LP to Claims of Elektrobot Inc. (Claim No. 58) [Docket No. 322]

Status: This matter is going forward.

II. DISCLOSURE STATEMENT

- A. **Motion to Approve Disclosure Statement.** Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 150]

Response Deadline: September 9, 2011 at 5:00 p.m.

Response(s) Received:

1. Letter from Thomas L. Willis [Docket No. 154]
2. Letter from Robert Henson [Docket No. 168]
3. Valuation Objections of Jeffrey M. Swarts [Docket No. 179]
4. Objection by Elektrobit Inc. to the TSC Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint Chapter 11 Plan of TSC Debtors [Docket No. 186]
5. Objection of Mohawk Capital LLC to the TSC Debtors' Disclosure Statement [Docket No. 196]
6. Perez & Associates Objection to the TSC Debtors Disclosure Statement [Docket No. 216]
7. Jefferies Objection to Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint Chapter 11 Plan of TSC Debtors [Docket No. 224]

Reply:

8. TSC Debtors' Reply to the Objections to the TSC Debtors' Proposed Disclosure Statement [**Docket No. 321**]

Related Document(s):

9. **First Amended Disclosure Statement.** First Amended Disclosure Statement for the Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York, Inc. [Docket No. 315]
10. **Notice of Filing and Redline.** Notice of First Amended Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 316]

11. **First Amended Plan.** First Amended Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York, Inc. [Docket No. 313]
12. **Notice of Filing and Redline.** Notice of First Amended Joint Chapter 11 Plan of the TSC Debtors [Docket No. 314]
13. **Notice of Filing of Exhibit.** Notice of Filing of Exhibit to the First Amended Disclosure Statement for the Joint Chapter 11 Plan of TerreStar Corporation, Motient Communications Inc., Motient Holdings Inc., Motient License Inc., Motient Services Inc., Motient Ventures Holding Inc., MVH Holdings Inc., TerreStar Holdings Inc. and TerreStar New York Inc. [Docket No. 320]
14. **Notice of Publication.** Notice of Publication of Disclosure Statement Hearing Notice Pursuant to the Motion for Entry of An Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures With Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 171]
15. **Affidavit of Service.** Affidavit of Service on Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint chapter 11 Plan of the TSC Debtors [Docket No. 156]
16. **Affidavit of Service.** Affidavit of Service on Notice of Hearing to Consider the Disclosure Statement Filed by the TSC Debtors [Docket No. 164]
17. **Affidavit of Service.** Affidavit of Service on Notice of Publication of Disclosure Statement Hearing Notice Pursuant to the Motion for Entry of An Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures With Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 173]
18. **Affidavit of Service.** Affidavit of Service on Notice of Adjournment of Hearing on Certain Motion Previously Scheduled to be Heard on September 19, 2011 [Docket No. 199]
19. **Affidavit of Service.** Affidavit of Service on Notice of Adjournment of Hearing on Certain Motion Previously Scheduled to be Heard on October 12, 2011[Docket No. 230]

20. **Affidavit of Service.** Affidavit of Service on Notice of Adjournment of Hearing on Certain Motion Previously Scheduled to be Heard on November 22, 2011 [Docket No. 269]
21. **Affidavit of Service.** Affidavit of Service on (1) First Amended Disclosure Statement; (2) Notice of First Amended Disclosure Statement; (3) First Amended Joint Chapter 11 Plan; and (4) Notice of First Amended Joint Chapter 11 Plan [Docket No. 317]

Status: This matter is going forward for purposes of presenting a revised order.

New York, New York
Dated: January 6, 2012

/s/ Ira S. Dizengoff

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