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Counsel to the TSC Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|-------------------------|
| _____) | |
| In re:) | Chapter 11 |
| TERRESTAR CORPORATION, <i>et al.</i> , ¹) | Case No. 11-10612 (SHL) |
| Debtors.) | Jointly Administered |
| _____) | |

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
DECEMBER 21, 2011 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

I. UNCONTESTED MATTERS

- A. Motion to Extend Exclusivity.** TSC Debtors' (A) Motion for Entry of an *Ex Parte* Bridge Order and (B) Second Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the TSC Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 262]

Response Deadline: December 14, 2011 at 5:00 p.m.

Response(s) Received: None

Related Document(s):

1. Ex Parte Bridge Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Period During Which Only the TSC Debtors May File a Chapter 11 Plan [Docket No. 268]

Status: This matter is going forward.

- B. Second Interim Application of Akin Gump Strauss Hauer & Feld LLP.** Second Interim Application of Akin Gump Strauss Hauer & Feld LLP for Approval and Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from June 1, 2011 Through September 30, 2011 [Docket No. 267]

Response Deadline: December 14, 2011 at 5:00 p.m.

Response(s) Received: None

Related Document(s):

1. Proposed Second Interim Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses

Status: This matter is going forward.

- C. Second Interim Fee Application of Deloitte Tax LLP.** Second Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the TSC Debtors for the Period From June 1, 2011 Through September 30, 2011 [Docket No. 265]

Response Deadline: December 14, 2011 at 5:00 p.m.

Response(s) Received: None

Related Document(s):

1. Proposed Second Interim Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses

Status: This matter is going forward.

- D. Second Interim Application of Blackstone Advisory Partners L.P.** Second Interim Application of Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors for Allowance of Compensation for Actual and Necessary Services Rendered and Reimbursement of Actual and Necessary Out-Of-Pocket Expenses Incurred for the Period of June 1, 2011 Through September 30, 2011 [Docket No. 266]

Response Deadline: December 14, 2011 at 5:00 p.m.

Response(s) Received: None

Related Document(s):

1. Proposed Second Interim Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses

Status: This matter is going forward.

New York, New York
Dated: December 19, 2011

/s/ Ira S. Dizengoff

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