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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , ¹)	Case No. 11-10612 (SHL)
Debtors.)	Jointly Administered
_____)	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
NOVEMBER 16, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Sean H. Lane
Courtroom No. 701
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Parties attending the Hearing (other than by phone) should confer with the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, before the Hearing for the precise location of the Hearing.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("GCG"), at www.TerreStarCorpRestructuring.com. Further information may be obtained by calling GCG at 888-872-9182.

I. OMNIBUS CLAIMS OBJECTION

A. **Second Omnibus Objection.** TSC Debtors' Second Omnibus Objection to Certain Proofs of Claim (Amended and Superseded, Noncompliant, Fully Satisfied, Partially Satisfied and Improper Amount) [Docket No. 187]

Response Deadline: October 6, 2011 at 5:00 p.m.

Response(s) Received:

1. Response from Tom Truong and Paul Truong [Docket No. 235]
2. Response from Baljit Rai [Docket No. 235]

Related Document(s):

3. Proposed Supplemental Order Granting the TSC Debtors' Second Omnibus Objection to Certain Proofs of Claim
4. Letter dated October 19, 2011 to Tom Truong
5. Letter dated October 19, 2011 to Paul Truong
6. Letter dated October 19, 2011 to Baljit Rai

Status: This matter is going forward with respect to the following claims:

33	Baljit Rai
61	Tom Truong
64	Paul Truong

II. RECONSIDERATION MOTION TO APPOINT EXAMINER

A. **Motion for Reconsideration.** Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 232]

- Affidavit of Service of the Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 233]

Response:

1. TSC Debtors' Objection to Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 253]

- Affidavit of Service of Eamon Mason - TSC Debtors' Objection to Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 255]

Reply Deadline: November 11, 2011 at 4:00 p.m.

2. Reply to Response to Motion to Reconsider Order Denying Appointment of Examiner [Docket No. ____] [**Reply deadline extended to 11/14/11 at 9:00 a.m.**]
3. Joinder of Jeffrey M. Swarts to Examiner Motion of Aldo Perez [Docket No. ____]

Related Document(s):

4. Letter asking that an independent auditor be appointed in this case filed by Aldo I. Perez [Docket No. 157]
5. Valuation Objections of Jeffrey M. Swarts In Response to: The TSC Debtors' 1st Plan of Reorganization, Disclosures Exhibits D & F and Reconsideration Request for an Examiner Under §1104(c) and/or Official Equity Committee Under §1102(a)(2) [Docket No. 179]
 - Certificate of Service filed by Swarts [Docket No. 191]
6. Order Scheduling Hearing [Docket No. 190]
7. Notice of Adjournment of Hearing on Certain Motion Previously Scheduled to be Heard on September 19, 2011 [Docket No. 198]
 - Affidavit of Service of Notice of Adjournment of Hearing on Certain Motion Previously Scheduled to be Heard on September 19, 2011 [Docket No. 199]
8. Examiner Request: Supplementary Documents Submitted by Jeffrey M. Swarts [Docket No. 200]
9. Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 201]
 - Affidavit of Service of Eamon Mason - Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 208]
10. Solus Alternative Asset Management LP's Objection to the Request for Appointment of an Examiner [Docket No. 202]
11. Joinder of Mohawk Capital LLC to Reconsideration Request of Jeffrey M. Swarts for an Examiner Under §1104(c) [Docket No. 203]

12. Notice of Filing Supplemental Documents Relating to the Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 204]
 - Affidavit of Service of Eamon Mason - Notice of Filing of Supplemental Documents Relating to the Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 208]
13. Notice of Agenda of Matters Scheduled for Hearing on September 19, 2011 at 10:00 A.M. (Prevailing Eastern Time) [Docket No. 205]
 - Affidavit of Service of Eamon Mason – Notice of Agenda of Matters Scheduled for Hearing on September 19, 2011 at 10:00 a.m. [Docket No. 208]
14. Perez Objection to the TSC Debtors Disclosure Statement [Docket No. 216]
15. Order Denying Requests for Appointment of an Examiner for the TSC Debtors [Docket No. 217]
16. Notice of Hearing on Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 236]
 - Affidavit of Service – Notice of Hearing on Motion of Aldo I. Perez for Reconsideration of Order Denying Motion to Appoint Examiner [Docket No. 237]

Status: This matter is going forward.

New York, New York
Dated: November 14, 2011

/s/ Ira S. Dizengoff

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