

AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
(212) 872-1000 (Telephone)  
(212) 872-1002 (Facsimile)  
Ira S. Dizengoff  
Arik Preis

1700 Pacific Avenue, Suite 4100  
Dallas, Texas 75201  
(214) 969-2800 (Telephone)  
(214) 969-4343 (Facsimile)  
Sarah Link Schultz

*Counsel to the TSC Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____ )	
In re: )	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup> )	Case No. 11-10612 (SHL)
Debtors. )	Jointly Administered
_____ )	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
OCTOBER 12, 2011 AT 1:00 P.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. TBD\*  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

\*Parties attending the Hearing (other than by phone) should confer with the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, before the Hearing for the precise location of the Hearing.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

## **I. OMNIBUS CLAIMS OBJECTION**

- A. Second Omnibus Objection.** TSC Debtors' Second Omnibus Objection to Certain Proofs of Claim (Amended and Superseded, Noncompliant, Fully Satisfied, Partially Satisfied and Improper Amount) [Docket No. 187]

Related Document(s): None

Response Deadline: October 6, 2011 at 5:00 p.m.

Response(s) Received:

1. Response from Tom Truong and Paul Truong received by facsimile on September 10, 2011
2. Response from Baljit Rai received by mail

**Status: The hearing on the following claims has been adjourned to November 16, 2011 at 10:00 a.m.**

33	Baljit Rai
61	Tom Truong
64	Paul Truong

## **II. ADJOURNED MATTERS**

- A. Motion to Approve Disclosure Statement.** Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint chapter 11 Plan of the TSC Debtors [Docket No. 150]

Response Deadline: September 9, 2011 at 5:00 p.m.

Response(s) Received:

1. Valuation Objections of Jeffrey M. Swarts [Docket No. 179]
2. Objection of Elektrobit, Inc. to the TSC Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 186]
3. Objection of Aldo I. Perez to the TSC Debtors Disclosure Statement [Docket No. 216]

4. Objection of Jefferies & Company, Inc. to Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures with Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 224]

Reply Deadline: November 17, 2011 at 12:00 p.m.

Related Document(s):

5. Notice of Publication of Disclosure Statement Hearing Notice Pursuant to the Motion for Entry of an Order (A) Approving the Disclosure Statement for the Joint Chapter 11 Plan of the TSC Debtors and (B) Establishing Solicitation and Voting Procedures With Respect to the Joint Chapter 11 Plan of the TSC Debtors [Docket No. 171]

**Status: The hearing on this matter has been adjourned to November 22, 2011 at 10:00 a.m.**

New York, New York  
Dated: October 7, 2011

*/s/ Ira S. Dizengoff*

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