

AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
(212) 872-1000 (Telephone)  
(212) 872-1002 (Facsimile)  
Ira S. Dizengoff  
Arik Preis

1700 Pacific Avenue, Suite 4100  
Dallas, Texas 75201  
(214) 969-2800 (Telephone)  
(214) 969-4343 (Facsimile)  
Sarah Link Schultz

*Counsel to the TSC Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |                         |
|---|-------------------------|
| _____ )   |                         |
| In re: )  | Chapter 11              |
| TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup> ) | Case No. 11-10612 (SHL) |
| Debtors. )  | Jointly Administered    |
| _____ )   |                         |

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
SEPTEMBER 19, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. TBD\*  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

\*Parties attending the Hearing (other than by phone) should confer with the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, before the Hearing for the precise location of the Hearing.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the "**February Debtors**"); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "**Other TSC Debtors**" and, collectively with the February Debtors, the "**TSC Debtors**").

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("**GCG**"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

## I. UNCONTESTED MATTERS

**A. Motion to Extend Exclusivity.** TSC Debtors' (A) Motion for Entry of an *Ex Parte* Bridge Order and (B) Second Motion for an Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Periods During Which Only the TSC Debtors May File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 159]

Response Deadline: September 12, 2011 at 5:00 p.m.

Response(s) Received: None

Related Document(s):

1. Ex Parte Bridge Order, Pursuant to Bankruptcy Code Section 1121(d), Extending the Exclusive Period During Which Only the TSC Debtors May File a Chapter 11 Plan [Docket No. 160]

Status: This matter is going forward.

## II. CONTESTED MATTERS

**A. Motion to Appoint Examiner.** Valuation Objections of Jeffrey M. Swarts in Response to: The TSC Debtors' 1<sup>st</sup> Plan of Reorganization, Disclosures Exhibits D & F and Reconsideration Request for an Examiner Under § 1104(c) and/or Official Equity Committee Under § 1102(a)(2) [Docket No. 179]

Response Deadline: September 15, 2011 at 12:00 p.m.

Response(s):

1. Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 201]
2. Solus Alternative Asset Management LP's Objection to the Request for Appointment of an Examiner [Docket No. 202]
3. Notice of Filing Supplemental Documents Relating to the Objection of the TSC Debtors to the Request for Appointment of an Examiner [Docket No. 204]

Related Document(s):

4. Order Scheduling Hearing [Docket No. 190]

5. Examiner Request Supplementary Documents Submitted by: Jeffrey M. Swarts [Docket No. 200]
6. Joinder of Mohawk Capital LLC to Reconsideration Request of Jeffrey M. Swartz for an Examiner Under Section 1104(c) [Docket No. 203]

Status: This matter is going forward.

New York, New York  
Dated: September 15, 2011

*/s/ Ira S. Dizengoff*

---

AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
(212) 872-1000 (Telephone)  
(212) 872-1002 (Facsimile)  
Ira S. Dizengoff  
Arik Preis

1700 Pacific Avenue, Suite 4100  
Dallas, Texas 75201  
(214) 969-2800 (Telephone)  
(214) 969-4343 (Facsimile)  
Sarah Link Schultz

*Counsel to the TSC Debtors*