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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 11-10612 (SHL)
Debtors.	)	
	)	Jointly Administered

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
AUGUST 26, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**Location of Hearing:** Honorable Judge Sean H. Lane  
Courtroom No. TBD\*  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
New York, New York 10004-1408

\*Parties attending the Hearing (other than by phone) should confer with the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, before the Hearing for the precise location of the Hearing.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “**February Debtors**”); and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “**Other TSC Debtors**” and, collectively with the February Debtors, the “**TSC Debtors**”).

**Copies of Motions:** A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the TSC Debtors' notice and claims agent, The Garden City Group ("GCG"), at [www.TerreStarCorpRestructuring.com](http://www.TerreStarCorpRestructuring.com). Further information may be obtained by calling GCG at 888-872-9182.

**I. UNCONTESTED MATTERS**

- A. First Interim Fee Application of Akin Gump.** First Interim Application of Akin Gump Strauss Hauer & Feld LLP for Approval and Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from February 16, 2011 Through May 31, 2011 [Docket No. 129]

Response Deadline: August 19, 2011 at 5:00 p.m.

Response(s) Received: None

Status: This matter is going forward.

- B. First Interim Fee Application of Blackstone Advisory Partners L.P.** First Interim Application of Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors for Allowance of Compensation for Actual and Necessary Services Rendered and Reimbursement of Actual and Necessary Out-Of-Pocket Expenses Incurred for the Period of February 16, 2011 through May 31, 2011 [Docket No. 128]

Response Deadline: August 19, 2011 at 5:00 p.m.

Response(s) Received: None

Status: This matter is going forward.

- C. First Interim Fee Application of Deloitte Tax LLP.** First Interim Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the TSC Debtors for the Period from February 16, 2011 through May 31, 2011 [Docket No. 130]

Response Deadline: August 19, 2011 at 5:00 p.m.

Response(s) Received: None

Status: This matter is going forward.

## II. CONTESTED MATTERS

- A. **First Omnibus Objection to Claims.** TSC Debtors' First Omnibus Objection to Certain Proofs of Claim (Equity Interests) [Docket No. 142]

Response Deadline: August 19, 2011 at 5:00 p.m.

Response(s) Received:

1. Response of Khaled R. Barakat to TSC Debtors' First Omnibus Objection to Certain Proofs of Claim (Equity Interests) [Docket No. 151]

Status: This matter is going forward.

- B. **Management Compensation Program.** TSC Debtors' Motion for Entry of an Order Approving the TSC Debtors' Management Compensation Program Nunc Pro Tunc to the Petition Date [Docket No. 155]

Response Deadline: August 19, 2011 at 5:00 p.m.

Response(s) Received:

1. Objection by Elektrobot Inc. to the TSC Debtors' Motion for Entry of an Order Approving the TSC Debtors' Management Compensation Program Nunc Pro Tunc to the Petition Date [Docket No. 166]

Status: This matter is going forward for the purpose of presenting a revised order.

New York, New York  
Dated: August 24, 2011

/s/ Ira S. Dizengoff

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