

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
TERRESTAR CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 11-10612 (SHL)
Debtors.	)	Jointly Administered

**ORDER PURSUANT TO BANKRUPTCY CODE SECTION 1121(d) EXTENDING  
THE EXCLUSIVE PERIODS DURING WHICH ONLY THE TSC DEBTORS  
MAY FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF**

Upon the motion (the “*Motion*”)<sup>2</sup> of the TSC Debtors for the entry of an order, pursuant to section 1121(d) of title 11 of the United States Code (the “*Bankruptcy Code*”) extending (i) the exclusive period of time during which only the TSC Debtors may file a plan of reorganization (the “*Excusive Filing Period*”) and (ii) the period of time during which only the TSC Debtors may solicit acceptances of a plan of reorganization (the “*Exclusive Solicitation Period*,” and, together with the Exclusive Filing Period, the “*Exclusive Periods*”); this Court finds and concludes that the Court has jurisdiction over the subject matter of the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; this is a core proceeding pursuant to 28 U.S.C. § 157(b); the legal and factual bases set forth in the Motion and on the record at the hearing establish just cause for the relief granted herein; the relief requested in the Motion appears to be in the best interests of the TSC Debtors, their estates and their creditors; notice of the Motion was sufficient, and no other or further notice need be provided; and no

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<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal taxpayer-identification number, are: (a) TerreStar Corporation [6127] and TerreStar Holdings Inc. [0778] (collectively, the “*February Debtors*”) and (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the “*Other TSC Debtors*” and together with the February Debtors, the “*TSC Debtors*”).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

objections having been filed; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED that:

1. The Motion is granted to the extent set forth herein.
2. Pursuant to Bankruptcy Code section 1121(d), the Exclusive Filing Period for each of the TSC Debtors is hereby extended through and including August 15, 2011 and the Exclusive Solicitation Period for each of the TSC Debtors is hereby extended through and including October 14, 2011.
3. This Order is without prejudice to the TSC Debtors' express right to seek further extensions of the Exclusive Periods pursuant to Bankruptcy Code section 1121(d) and without prejudice to the rights of any other party in interest pursuant to Bankruptcy Code section 1121(d).
4. The TSC Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order and in accordance with the Motion.
5. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation of this order.

Date: **July 18, 2011**  
New York, New York

*/s/ Sean H. Lane*  
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United States Bankruptcy Judge